

HARRIS CORP /DE/
Form 8-K
August 26, 2002

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest
event reported): August 26, 2002

HARRIS CORPORATION

(Exact name of registrant as specified in its charter)

Delaware

1-3863

34-0276860

(State or other jurisdiction of
incorporation)

(Commission File Number)

(I.R.S. Employer
Identification No.)

1025 West NASA Blvd., Melbourne, FL

32919

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (321) 727-9100

No Change

(Former name or former address, if changed since last report.)

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Items 1.-4. Not Applicable.

Item 5. Other Events and Regulation FD Disclosure.

Item 7. Financial Statements and Exhibits.

Items 8.-9. Not Applicable.

SIGNATURE

EXHIBIT INDEX

EX-99.1 Press Release

EX-99.2 Indenture

EX-99.3 Registration Rights Agreement

EX-99.4 Purchase Agreement

Items 1.-4. Not Applicable.

Item 5. Other Events and Regulation FD Disclosure.

On August 26, 2002, Harris Corporation (Harris) announced that it has completed the private placement sale of \$150 million of 3.5% Convertible Debentures due 2022 to qualified institutional buyers under Rule 144A and outside the United States pursuant to Regulation S under the Securities Act of 1933, as amended.

A copy of the press release is filed hereto as Exhibit 99.1 and is incorporated herein by reference.

In connection with the closing of the sale of the Convertible Debentures, Harris entered into (a) an Indenture, dated as of August 26, 2002, between Harris, as Issuer, and The Bank of New York, as Trustee, (b) a Registration Rights Agreement, dated as of August 26, 2002, between Harris and each of Morgan Stanley & Co. Incorporated, Salomon Smith Barney Inc., SunTrust Capital Markets, Inc., and Wachovia Securities, Inc., and (c) a Purchase Agreement dated as of August 20, 2002, between Harris and each of Morgan Stanley & Co. Incorporated, Salomon Smith Barney Inc., SunTrust Capital Markets, Inc., and Wachovia Securities, Inc.

The Indenture, Registration Rights Agreement, and the Purchase Agreement are attached as Exhibits 99.2, 99.3, and 99.4, respectively.

Item 7. Financial Statements and Exhibits.

(a) Financial Statements.

None.

(b) Pro Forma Financial Information.

None.

(c) Exhibits.

The following documents are filed as Exhibits to this Report:

| | |
|------|--|
| 99.1 | Press Release, dated August 26, 2002. |
| 99.2 | Indenture, dated as of August 26, 2002, between Harris Corporation, as Issuer, and The Bank of New York, as Trustee. |

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99.3
Registration
Rights
Agreement,
dated as of
August 26,
2002, by and
between
Harris
Corporation,
and each of
Morgan
Stanley & Co.
Incorporated,
Salomon
Smith Barney
Inc., SunTrust
Capital
Markets, Inc.,
and
Wachovia
Securities,
Inc.99.4
Purchase
Agreement,
dated as of
August 20,
2002, by and
between
Harris
Corporation,
and each of
Morgan
Stanley & Co.
Incorporated,
Salomon
Smith Barney
Inc., SunTrust
Capital
Markets, Inc.,
and
Wachovia
Securities,
Inc.

Items 8.-9. Not Applicable.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HARRIS CORPORATION

By: /s/ D. S. Wasserman

Name: David S. Wasserman Title: Vice
President TreasurerDate: August 26, 2002

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EXHIBIT INDEX

| Exhibit No. Under Reg. S-K, Item 601 | Description |
|--|---------------------------------------|
| 99.1 | Press Release, dated August 26, 2002. |
| 99.2 | |
| Indenture, dated as of August 26, 2002, between Harris Corporation, as Issuer, and The Bank of New York, as Trustee. 99.3 | |
| 99.3 | |
| Registration Rights Agreement, dated as of August 26, 2002, by and between Harris Corporation, and each of Morgan Stanley & Co. Incorporated, Salomon Smith Barney Inc., SunTrust Capital Markets, Inc., and Wachovia Securities, Inc. 99.4 | |
| 99.4 | |
| Purchase Agreement, dated as of August 20, 2002, by and between Harris Corporation, and each of Morgan Stanley & Co. Incorporated, Salomon Smith Barney Inc., SunTrust Capital | |

Markets, Inc.,
and
Wachovia
Securities,
Inc.