Edgar Filing: WACHOVIA CORP NEW - Form FWP

WACHOVIA CORP NEW Form FWP April 19, 2007

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Filed pursuant to Rule 433 Registration No. 333-125271

Wachovia Corporation

\$1,500,000,000 Three-Month LIBOR Floating Rate Notes due April 23, 2012

Issuer: Wachovia Corporation

Principal Amount: \$1,500,000,000 Settlement Date: April 23, 2007 Maturity Date: April 23, 2012

Interest Rate & Spread: 3 Month USD-LIBOR-BBA plus 0.13%

Coupon Reset Dates: Quarterly on the 23rd of January, April, July and October

First Coupon Reset Date: July 23, 2007

Payment Dates: Quarterly on the 23rd of January, April, July and October

First Payment Date: July 23, 2007

Business Day Convention: Modified Following Business Day (London & New York Business

Days)

Index Definition: USD-LIBOR-BBA means that the rate for a Coupon Reset Date will

be the rate for deposits in U.S. Dollars for a period of the Index Maturity which appears on the Reuters screen LIBOR01 page as of 11:00 a.m., GMT, on the day that is two London Banking days

preceding that Coupon Reset Date.

Day Count Basis:

Price to Public:

Gross Spread:

Gross Spread (\$):

Net Proceeds to Issuer:

Actual/ 360

100%

9.35%

\$5,250,000

\$1,494,750,000

CUSIP / ISIN: 929903DF6 / US929903DF65

Sole Book-Running Lead Manager: Wachovia Capital Markets, LLC \$1,365,000,000 Co-Managers: Barclays Capital Inc. \$22,500,000

Goldman, Sachs & Co. \$22,500,000 M.R. Beal & Company \$22,500,000

Merrill Lynch, Pierce, Fenner & Smith

Incorporated\$22,500,000Morgan Stanley & Co. Incorporated\$22,500,000Samuel A. Ramirez & Company, Inc.\$22,500,000

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling toll-free 1-866-289-1262 or you may e-mail a request to syndicate.ops@wachovia.com.