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UNITED PARCEL SERVICE INC Form 8-K October 25, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15 (d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported):
October 21, 2004

United Parcel Service, Inc.

(Exact name of registrant as specified in its charter)

Delaware 001-15451 58-2480149
-----(State or other (Commission (IRS Employer jurisdiction File Number) Identification Number)

55 Glenlake Parkway, N.E. Atlanta, Georgia

30328

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (404) 828-6000

Not applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- [] Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- [] Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - [] Pre-commencement communications pursuant to Rule 13e-4(c) under the

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Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 - Results of Operations and Financial Condition.

On October 21, 2004, United Parcel Service, Inc. issued a press release containing information about the Company's results of operations for the quarter ended September 30, 2004. A copy of the press release is attached hereto as Exhibit 99.1

Item 9.01 - Financial Statements and Exhibits

(c) Exhibits

99.1 Press release dated October 21, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UNITED PARCEL SERVICE, INC.

Date: October 25, 2004 By: /s/ D. Scott Davis

Name: D. Scott Davis

Title: Senior Vice President,
Treasurer and Chief
Financial Officer

EXHIBIT INDEX

99.1 Press Release dated October 21, 2004.

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