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UNITED PARCEL SERVICE INC Form 424B2 June 27, 2001

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PRICING SUPPLEMENT

Registration No. 333-08369-01 Filed Pursuant to Rule 424(b)(2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 46 (To Prospectus dated March 22, 2000 and Prospectus Issue Date: 06/28/01 Supplement dated January 29, 2001)

Trade Date: 06/25/01

The date of this Pricing Supplement is June 27, 2001

CUSIP or Common Code Principal Amount Interest Rate Maturity Date \$7,207,000.00 6.5% 06/15/16 91131UBX1 Interest Payment Frequency Subject to Dates and terms of redemption (begin date) Survivor's Option Redemption (including the redemption price) 07/15/01 Yes Yes 100% 06/15/02 monthly semi-annually thereafter Discounts and Proceeds to UPS Commissions Reallowance Dealer _____ _____ ---------ABN AMRO Financial \$7,106,102.00 \$100,898.00 \$3.50

Services, Inc.