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FAB INDUSTRIES INC Form 8-K November 26, 2003

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): NOVEMBER 26, 2003 FAB INDUSTRIES, INC. (Exact name of registrant as specified in its charter) 1-5901 DELAWARE 13-2581181 _____ (State or other (Commission (IRS Employer jurisdiction of incorporation File Number) Identification No.) or organization) 200 MADISON AVENUE NEW YORK, NEW YORK 10016 ______ (Address of principal executive offices) (Zip Code) Registrant's telephone number, including area code: (212) 592-2700 NOT APPLICABLE (Former name or former address if changed since last report)

ITEM 5. OTHER EVENTS.

On November 26, 2003, Fab Industries, Inc. announced that the management-led buyout group that had previously made a preliminary offer to acquire the business, as a going concern, had withdrawn its offer. The press release announcing the foregoing is attached as Exhibit 99.1 to this report and is incorporated by reference into this item. The letter from the management-led buyout group is attached as Exhibit 99.2 to this report and is incorporated by reference into this item.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FAB INDUSTRIES, INC.

Dated: November 26, 2003 By: /s/ Samson Bitensky

Samson Bitensky

Chairman of the Board and Chief

Executive Officer

INDEX TO EXHIBITS

- 99.1 Press Release, dated November 26, 2003.
- 99.2 Letter, dated November 26, 2003.