

Edgar Filing: TENNECO AUTOMOTIVE INC - Form 8-K

TENNECO AUTOMOTIVE INC  
Form 8-K  
May 03, 2004

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

-----  
FORM 8-K

Current Report

Pursuant To Section 13 or 15 (d) of the  
Securities Exchange Act of 1934

-----  
Date of Report (Date of earliest event reported): April 30, 2004

TENNECO AUTOMOTIVE INC.  
(Exact Name of Registrant as Specified in Charter)

Delaware  
(State or other  
jurisdiction of incorporation  
or organization)

1-12387  
(Commission  
File Number)

76-0515284  
(I.R.S. Employer  
of Incorporation  
Identification No.)

500 NORTH FIELD DRIVE, LAKE FOREST, ILLINOIS  
(Address of Principal Executive Offices)

60045  
(Zip Code)

Registrant's telephone number, including area code: (847) 482-5000

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE.

On April 30, 2004, Tenneco Automotive Inc. announced that it has commenced a cash tender offer and consent solicitation for its \$500,000,000 aggregate principal amount of 11-5/8% Senior Subordinated Notes due 2009. The

Edgar Filing: TENNECO AUTOMOTIVE INC - Form 8-K

announcement was contained in a press release, a copy of which is filed under Item 7 as Exhibit 99.1 and incorporated herein

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

Exhibit No. -----	Description -----
99.1	Press release issued April 30, 2004.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TENNECO AUTOMOTIVE INC.

Date: May 3, 2004

By: /s/ Kenneth R. Trammell  
-----

Kenneth R. Trammell  
Senior Vice President and  
Chief Financial Officer