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USG CORP  
Form 8-K  
April 24, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d)  
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) April  
24, 2003.

USG Corporation

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(Exact name of registrant as specified in its charter)

Commission File Number: 1-8864

Delaware

36-3329400

-----  
(State or other jurisdiction of  
incorporation or organization)

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(I.R.S. Employer  
Identification No.)

125 South Franklin Street, Chicago, Illinois

60606-4678

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(Address of principal executive offices)

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(Zip Code)

Registrant's telephone number, including area code

(312) 606-4000  
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ITEM 9. REGULATION FD DISCLOSURE.

The following information, including the press release attached as Exhibit 99.1, is being furnished under "Item 12. Results of Operations and Financial Condition" in accordance with SEC Release No. 33-8216:

On April 24, 2003, USG Corporation issued a press release containing earnings information for its first quarter of 2003 ended March 31, 2003. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

SIGNATURE

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by

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the undersigned hereunto duly authorized.

USG CORPORATION  
Registrant

Date: April 24, 2003

By: /s/ Richard H. Fleming

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Richard H. Fleming, Executive Vice  
President  
and Chief Financial Officer

EXHIBIT INDEX

Exhibit No.  
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Exhibit  
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99.1

USG Corporation press release dated April 24, 2003.