

VERITAS SOFTWARE CORP /DE/

Form 8-K

September 21, 2004

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT  
Pursuant to Section 13 OR 15(d) of  
The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) **September 20, 2004**

**VERITAS Software Corporation**

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(Exact name of registrant as specified in its charter)

**Delaware**

**000-26247**

**77-0507675**

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(State or other jurisdiction  
of incorporation)

(Commission  
File Number)

(IRS Employer  
Identification No.)

**350 Ellis Street, Mountain View, California**

**94043**

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(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code **(650) 527-8000**

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(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Section 8 Other Events**

**Item 8.01 Other Events.**

On September 20, 2004, VERITAS Software Corporation issued a press release announcing the completion of the acquisition of KVault Software Limited, the worldwide leader in e-mail archiving software, in an all-cash transaction valued at approximately \$225 million. A copy of the press release, dated as of September 20, 2004, entitled VERITAS Completes Acquisition of E-mail Archiving Leader KVS, is filed as Exhibit 99.01 to this Current Report and is incorporated herein by reference.

**Section 9 Financial Statements and Exhibits**

**Item 9.01 Financial Statements and Exhibits**

(c) Exhibits

<b>Exhibit Number</b>	<b>Exhibit Title or Description</b>
99.01	Press release entitled VERITAS Completes Acquisition of E-mail Archiving Leader KVS, dated September 20, 2004.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**VERITAS Software Corporation**

/s/ Edwin J. Gillis  
Edwin J. Gillis  
Executive Vice President and Chief  
Financial Officer

Date: September 21, 2004

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**Exhibit Index**

<b>Exhibit Number</b>	<b>Exhibit Title or Description</b>
99.01	Press release entitled VERITAS Completes Acquisition of E-mail Archiving Leader KVS, dated September 20, 2004.