PMC CAPITAL INC
Form 8-K
November 12, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): November 10, 2003

Commission File Number 1-09589

PMC CAPITAL, INC.

(Exact name of registrant as specified in its charter)

FLORIDA	59-2338439
(State or other jurisdiction of incorporation or organization)	(I.R.S. Employer Identification No.)
18111 Preston Road, Suite 600, Dallas, TX 75252	(972) 349-3200
(Address of principal executive offices)	(Registrant s telephone number)

Former name, former address and former fiscal year, if changed since last report: NONE

TABLE OF CONTENTS

Table of Contents

Item 7. Financial Statements and Exhibits

   (a)   Not applicable.

   (b)   Not applicable.

   (c)   Exhibits

      99.1   Press Release dated November 10, 2003.

Item 12. Results of Operations and Financial Condition

   On November 10, 2003, PMC Capital, Inc. (the   Company   ) issued a press release describing its results of operations for the nine and three months ended September 30, 2003. A copy of the press release is attached as Exhibit 99.1 to this report. This information shall not be deemed   filed   for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the   Exchange Act   ), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

SIGNATURE

Pursuant to the requirements of Section 13 or 15 (d) of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: November 12, 2003

PMC CAPITAL, INC.

By: /s/ Barry N. Berlin

Barry N. Berlin, Chief Financial Officer