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BANK ONE CORP
Form 8-K
April 17, 2002

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of
1934

Date of Report (Date of earliest event reported): April 16, 2002

BANK ONE CORPORATION
(Exact name of registrant as specified in its charter)

| | | |
|---------------------------------------------------------------|---------------------------------------|----------------------------------------------------|
| Delaware (State or other jurisdiction of incorporation) | 001-15323 (Commission File Number) | 31-0738296 (IRS Employer Identification No.) |
|---------------------------------------------------------------|---------------------------------------|----------------------------------------------------|

| | |
|---------------------------------------------------------------------------|---------------------|
| 1 Bank One Plaza, Chicago, IL (Address of principal executive offices) | 60670 (Zip Code) |
|---------------------------------------------------------------------------|---------------------|

Registrant's telephone number, including area code: 312-732-4000

Item 5. Other Events and Regulation FD Disclosure

On April 16, 2002, the Registrant issued a news release announcing its 2002 first quarter earnings. A copy of the news release, including unaudited financial information released as a part thereof, is attached as Exhibit 99(a) to this Current Report on Form 8-K and incorporated by reference herein.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits.

| Exhibit Number ----- | Description of Exhibits ----- |
|-------------------------|-----------------------------------------------------------------------------------------|
| 99(a) | Registrant's April 16, 2002 News Release announcing its 2002 first quarter earnings. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BANK ONE CORPORATION
(Registrant)

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Date: April 16, 2002

By: /s/ Charles W. Scharf

Title: Chief Financial Officer

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EXHIBIT INDEX

Exhibit Number

Description of Exhibits

99(a)

Registrant's April 16, 2002 News Release
announcing its 2002 first quarter earnings.

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