

GENETRONICS BIOMEDICAL CORP

Form 8-K

December 04, 2001

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UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) November 15, 2001

Genetronics Biomedical Corporation

(Exact name of registrant as specified in charter)

Delaware

0-29608

33-0969592

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

11199 Sorrento Valley Road, San Diego California

92121-1334

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code (858) 597-6006

Not Applicable

(Former name or former address, if changed since last report)

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Item 5. Other Events.

Item 7. Financial Statements and Exhibits.

SIGNATURES

EXHIBIT INDEX

EXHIBIT 99.1

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Item 5. Other Events.

On November 30, 2001, Genetronics Biomedical Corporation completed an offering of 5,212,494 special warrants at a price of \$0.45 per special warrant. The special warrants were primarily purchased by existing shareholders of the Company. Exhibit 99.1 is a press release issued to announce the execution of the agreement for the sale of the special warrants and Exhibit 99.2 is a press release issued to announce the closing of the transaction.

Item 7. Financial Statements and Exhibits.

Exhibit No.	Description
99.1	Press release issued November 15, 2001
99.2	Press release issued December 3, 2001

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Genetronics Biomedical Corporation

By: /s/ Avtar Dhillon

Avtar Dhillon, Chief Executive Officer

Date: December 3, 2001

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