

CITIZENS COMMUNITY BANCORP
Form 10KSB/A
August 10, 2006

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 10-KSB/A
(Amendment No. 1)

ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the fiscal year ended **September 30, 2005** OR

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Commission File Number: 000-50585

CITIZENS COMMUNITY BANCORP

(Exact name of small business issuer as specified in its charter)

United States

(State or other jurisdiction of incorporation or organization)

2174 EastRidge Center, Eau Claire, Wisconsin

(Address of principal executive offices)

20-0663325

(I.R.S. Employer Identification No.)

54701

(Zip Code)

Registrant's telephone number, including area code: (715) 836-9994

Securities registered pursuant to Section 12(b) of the Act: None

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Securities registered pursuant to Section 12(g) of the Act:

Common Stock, par value \$0.01 per share

(Title of Class)

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. YES NO

Indicate by check mark whether disclosure of delinquent filers pursuant to Item 405 of Regulation S-B is not contained herein, and will not be contained, to the best of the registrant's knowledge, in definitive proxy or other information statements incorporated by reference in Part III of this Form 10-KSB or any amendments to this Form 10-KSB.

The registrant's revenues for the fiscal year ended September 30, 2005 were \$13.9 million.

As of December 19, 2005, there were issued and outstanding 3,724,644 shares of the registrant's common stock. The aggregate market value of the voting stock held by non-affiliates of the registrant on this date, computed by reference to the average of the closing price of such stock, was \$9,189,479, based on 706,883 shares. (The exclusion from such amount of the market value of the shares owned by any person shall not be deemed an admission by the registrant that such person is an affiliate of the registrant.)

DOCUMENTS INCORPORATED BY REFERENCE

Part II of Form 10-KSB- Annual Report to Stockholders for the fiscal year ended September 30, 2005.

Part III of Form 10-KSB - Portions of the Proxy Statement for the 2005 Annual Meeting of Stockholders.

Transitional Small Business Disclosure Format (check one) Yes No

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EXPLANATORY NOTE

The purpose of this Amendment No. 1 on Form 10-KSB/A to the Citizens Community Bancorp Annual Report on Form 10-KSB for the fiscal year ended September 30, 2005 (the "Original Filing") is to provide the earnings per share information for fiscal 2004 at pages 2, 22, 30 and 31 of the Annual Report to Stockholders, attached to this filing as Exhibit 13.

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SIGNATURES

Pursuant to the requirements of section 13 or 15(d) of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

CITIZENS COMMUNITY BANCORP

Date: August 10, 2006

By: /s/ James G. Cooley

James G. Cooley
President
(Duly Authorized Representative)

Pursuant to the requirements of the Securities Exchange Act of 1934, this report has been signed below by the following persons on behalf of the registrant and in the capacities and on the dates indicated.

By: /s/ Richard McHugh

August 10, 2006

Richard McHugh
Chairman of the Board

By: /s/ James G. Cooley

August 10, 2006

James G. Cooley
President, Chief Executive Officer and Director
(Principal Executive Officer)

By: /s/ Thomas C. Kempen

August 10, 2006

Thomas C. Kempen
Vice Chairman of the Board

By: /s/ Brian R. Schilling

August 10, 2006

End.
