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CVEO CORP
Form 8-K
April 10, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 3, 2002

CVEO Corporation

(Exact name of registrant specified in Charter)

Delaware

1-13430

04-1419731

(State or other jurisdiction of
incorporation)

(Commission File Number)

(I.R.S. Employer
Identification No.)

One High Street, North Andover, MA

01845

(Address of principal executive offices)

Zip Code

Registrant's telephone, including area code: 978.983.3375

(Former name and former address, if changed since last report)

ITEM 5. OTHER EVENTS

Pursuant to Bankruptcy Rule 2015, on April 3, 2002 CVEO Corporation (the "Company"), formerly named Converse Inc., filed its monthly operating report covering the period ending February 28, 2002 with the United States Bankruptcy Court for the District of Delaware (the "Court").

Attached as Exhibit 99.1 to this Form 8-K is the following financial information included in such monthly operating report:

- . Consolidated Balance Sheet as of February 28, 2002.
- . Consolidated Income Statement for the month of February 2002 and the 14 months ended February 28, 2002.
- . Schedule of Cash Receipts and Disbursements February 1, 2002 to February 28, 2002.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

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(c) Exhibits

99.1 Financial Information

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized, in North Andover, Massachusetts on April 10, 2002.

CVEO CORPORATION

By: /s/ James E. Lawlor

James E. Lawlor
Senior Vice President and
Chief Financial Officer

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