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USA NETWORKS INC Form 8-K October 31, 2001

> UNITED STATES SECURITIES AND EXCHANGE COMMISSION

> > WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 or 15(d) of the SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): October 31, 2001

USA NETWORKS, INC. (Exact name of Registrant as specified in charter)

Delaware (State or other jurisdiction (Commission File (IRS Employer of incorporation) Number) Identification No.)

0-20570

59-2712887

152 West 57th Street, New York, NY (Address of principal executive offices) (Zip Code)

10019

Registrant's telephone number, including area code: (212) 314-7300

- ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS
 - (c) Exhibits.
 - Investor Presentation Materials, dated October 31 2001, for use at the Prudential Technology & Telecommunications Conference.

ITEM 9. REGULATION FD DISCLOSURE

On October 31, 2001, the Registrant presented at the Prudential Technology& Telecommunications Conference. A copy of the Registrant's investor presentation materials for such conference, appearing in Exhibit 99.1, is furnished and not filed pursuant to Regulation FD.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

USA NETWORKS, INC.

By: /s/ JULIUS GENACHOWSKI

Name: Julius Genachowski

Title: Senior Vice President and

General Counsel

Date: October 31, 2001

EXHIBIT INDEX

Exhibit No. Description

99.1 Investor Presentation Materials.