

CHIPMOS TECHNOLOGIES BERMUDA LTD
Form SC 13G
June 24, 2014

**SECURITIES
AND
EXCHANGE
COMMISSION
Washington, D.C.
20549**

SCHEDULE 13G

Under the
Securities
Exchange Act of
1934

(Amendment
No.)*

ChipMOS
TECHNOLOGIES
(Bermuda) LTD
(Name of Issuer)

Common Shares,
\$0.04 par value
(Title of Class of
Securities)

G2110R114
(CUSIP Number)

June 20, 2014
(Date of event
which requires
filing of this
statement)

Check the
appropriate box to
designate the rule
pursuant to which
this Schedule 13G
is filed:

- Rule 13d-1(b)
- Rule 13d-1(c)
- Rule 13d-1(d)

(Page 1 of 9 Pages)

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 (the "Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

| | |
|-----------|--|
| 1 | NAMES OF REPORTING PERSONS |
| | Oasis Management Company Ltd. |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP |
| | (a) .. |
| | (b) .. |
| 3 | SEC USE ONLY |
| 4 | CITIZENSHIP OR PLACE OF ORGANIZATION |
| | Cayman Islands |
| 5 | SOLE VOTING POWER |
| | - 0 - |
| 6 | SHARED VOTING POWER |
| 7 | 1,600,000 SOLE DISPOSITIVE POWER |
| 8 | - 0 - SHARED DISPOSITIVE POWER |
| 9 | 1,600,000 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON |
| 10 | 1,600,000 .. |

11 CHECK BOX
IF THE
AGGREGATE
AMOUNT IN
ROW (9)
EXCLUDES
CERTAIN
SHARES
PERCENT OF
CLASS
REPRESENTED
BY AMOUNT IN
ROW (9)

12 5.4%
TYPE OF
REPORTING
PERSON

OO

| | |
|---|--|
| 1 | NAMES OF REPORTING PERSONS |
| | Oasis Investments II Master Fund Ltd. |
| 2 | CHECK THE APPROPRIATE .. BOX IF A ^(a) .. |
| | MEMBER (b) .. OF A GROUP |
| 3 | SEC USE ONLY CITIZENSHIP OR PLACE OF |
| 4 | ORGANIZATION |
| | Cayman Islands SOLE VOTING |
| 5 | POWER |
| | - 0 - SHARED VOTING |
| 6 | POWER |
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 1,600,000 SOLE DISPOSITIVE |
| 7 | POWER |
| | - 0 - SHARED DISPOSITIVE |
| 8 | POWER |
| | 1,600,000 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON |
| 9 | |
| 10 | 1,600,000 .. |

11 CHECK BOX
IF THE
AGGREGATE
AMOUNT IN
ROW (9)
EXCLUDES
CERTAIN
SHARES
PERCENT OF
CLASS
REPRESENTED
BY AMOUNT IN
ROW (9)

12 5.4%
TYPE OF
REPORTING
PERSON

OO

| | |
|-----------|---|
| 1 | NAMES OF REPORTING PERSONS |
| 2 | Seth Fischer CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP |
| 3 | SEC USE ONLY CITIZENSHIP OR PLACE OF ORGANIZATION |
| 4 | Germany SOLE VOTING POWER |
| 5 | - 0 - SHARED VOTING POWER |
| 6 | NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH |
| 7 | 1,600,000 SOLE DISPOSITIVE POWER |
| 8 | - 0 - SHARED DISPOSITIVE POWER |
| 9 | 1,600,000 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON |
| 10 | 1,600,000 CHECK BOX IF THE |

11 AGGREGATE
AMOUNT IN
ROW (9)
EXCLUDES
CERTAIN
SHARES
PERCENT OF
CLASS
REPRESENTED
BY AMOUNT IN
ROW (9)

12 5.4%
TYPE OF
REPORTING
PERSON

IN

Item 1(a). NAME OF ISSUER.

The name of the issuer is ChipMOS TECHNOLOGIES (Bermuda) LTD. (the "Company").

Item 1(b). ADDRESS OF ISSUER'S PRINCIPAL EXECUTIVE OFFICES:

The Company's principal executive offices are located at No. 1, R&D Road 1, Hsinchu Science Park, Hsinchu, Taiwan, Republic of China.

Item 2(a). NAME OF PERSON FILING:

This statement is filed by:

- Oasis Management Company Ltd., a Cayman Islands exempted company ("Oasis Management" or the "Investment Manager"), is the investment manager of Oasis Investments II Master Fund Ltd., a Cayman Islands exempted company (the "Oasis II Fund"), with respect to the Common Shares (as defined below) held by the Oasis II Fund;
- (i)
- (ii) the Oasis II Fund, with respect to the Common Shares held by it; and

Seth Fischer ("Mr. Fischer"), is responsible for the supervision and conduct of all investment activities of the (iii) Investment Manager, including all investment decisions with respect to the assets of the Oasis II Fund, with respect to the Common Shares held by the Oasis II Fund.

The foregoing persons are hereinafter sometimes collectively referred to as the "Reporting Persons."

The filing of this statement should not be construed as an admission that any of the Reporting Persons is, for the purposes of Section 13 of the Act, the beneficial owner of the Common Shares reported herein.

Item 2(b). ADDRESS OF PRINCIPAL BUSINESS OFFICE OR, IF NONE, RESIDENCE:

The address of the business office of Mr. Fischer is c/o Oasis Compliance, Oasis Management (Hong Kong) LLC, Suite 2136, 21st Floor, The Center, 99 Queen's Road, Central, Hong Kong. The address of the business office of each of Oasis Management and the Oasis II Fund is Uglan House, PO Box 309 Grand Cayman, KY1-110, Cayman Islands.

Item 2(c). CITIZENSHIP:

Each of Oasis Management and the Oasis II Fund is a Cayman Islands exempted company. Mr. Fischer is a citizen of Germany.

Item 2(d). TITLE OF CLASS OF SECURITIES:

Common Shares, \$0.04 par value (the "Common Shares").

Item 2(e). CUSIP NUMBER:

G2110R114

Item 3. IF THIS STATEMENT IS FILED PURSUANT TO §§ 240.13d-1(b) OR 240.13d-2(b) OR (c), CHECK WHETHER THE PERSON FILING IS A:

- (a) "Broker or dealer registered under Section 15 of the Act (15 U.S.C. 78o);
- (b) "Bank as defined in Section 3(a)(6) of the Act (15 U.S.C. 78c);
- (c) "Insurance company as defined in Section 3(a)(19) of the Act (15 U.S.C. 78c);
- (d) "Investment company registered under Section 8 of the Investment Company Act of 1940 (15 U.S.C. 80a-8);
- (e) "Investment adviser in accordance with Rule 13d-1(b)(1)(ii)(E);
Employee benefit plan or endowment fund in accordance with
- (f) "Rule 13d-1(b)(1)(ii)(F);

Parent holding company or control person in accordance with
- (g) "Rule 13d-1(b)(1)(ii)(G);
Savings association as defined in Section 3(b) of the Federal Deposit Insurance Act (12 U.S.C. 1813);
- (h) "Church plan that is excluded from the definition of an investment company under Section 3(c)(14) of the
Investment Company Act (15 U.S.C. 80a-3);
- (i) "Non-U.S. institution in accordance with Rule 13d-1(b)(1)(ii)(J);
- (j) "Group, in accordance with Rule 13d-1(b)(1)(ii)(K).

If filing as a non-U.S. institution in accordance with Rule 13d-1(b)(1)(ii)(J), please

specify the type of institution: _____

Item 4. OWNERSHIP.

The information required by Items 4(a) – (c) is set forth in Rows (5) – (11) of the cover page for each Reporting Person hereto and is incorporated herein by reference for each Reporting Person.

The percentages used herein are calculated based upon 29,684,530 Common Shares outstanding, which reflects the number of Common Shares outstanding as of December 31, 2013, as reported in the Company's Annual Report for the fiscal year ended December 31, 2013 filed on Form 20-F on April 25, 2014.

Item 5. OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS.

Not applicable.

Item 6. OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON.

Not applicable.

Item 7. IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY.

Not applicable.

Item 8. IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP.

Not applicable.

Item 9. NOTICE OF DISSOLUTION OF GROUP.

Not applicable.

Item 10. CERTIFICATION.

Each of the Reporting Persons hereby makes the following certification:

By signing below each Reporting Person certifies that, to the best of her or its knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

SIGNATURES

After reasonable inquiry and to the best of our knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct.

DATED: June 24, 2014

**OASIS
MANAGEMENT
COMPANY LTD.**

By: /s/ Phillip Meyer
Name Phillip Meyer
Title: General Counsel

**OASIS
INVESTMENTS II
MASTER FUND
LTD.**

By: /s/ Phillip Meyer
Name Phillip Meyer
Title: Director

/s/ Seth Fischer
SETH FISCHER

EXHIBIT 1

**JOINT ACQUISITION STATEMENT
PURSUANT TO RULE 13d-1(k)**

The undersigned acknowledge and agree that the foregoing statement on Schedule 13G is filed on behalf of each of the undersigned and that all subsequent amendments to this statement on Schedule 13G shall be filed on behalf of each of the undersigned without the necessity of filing additional joint acquisition statements. The undersigned acknowledge that each shall be responsible for the timely filing of such amendments, and for the completeness and accuracy of the information concerning him or it contained therein, but shall not be responsible for the completeness and accuracy of the information concerning the others, except to the extent that he or it knows or has reason to believe that such information is inaccurate.

DATED: June 24, 2014

**OASIS
MANAGEMENT
COMPANY LTD.**

By: /s/ Phillip Meyer
Name Phillip Meyer
Title: General Counsel

**OASIS
INVESTMENTS II
MASTER FUND
LTD.**

By: /s/ Phillip Meyer
Name Phillip Meyer
Title: Director

/s/ Seth Fischer
SETH FISCHER