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EEX CORP
Form 8-K
September 27, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported):

July 16, 2002

EEX Corporation
(Exact Name of Registrant as Specified in Charter)

| | | |
|------------------------------------------------------------|----------------------------------------|----------------------------------------------------|
| Texas (State or Other Jurisdiction of Incorporation) | 1-12905 (Commission File Number) | 75-2421863 (IRS Employer Identification No.) |
|------------------------------------------------------------|----------------------------------------|----------------------------------------------------|

2500 CityWest Blvd.
Suite 1400
Houston, Texas 77042
(Address and Zip Code of Principal Executive Offices)

(713) 243-3100
(Registrant's telephone number, including area code)

Item 5. Other Events.

By an Amendatory Letter dated July 16, 2002, the Registrant and BP Exploration & Production Inc. amended that certain Asset Purchase, Farmout & Joint Exploration Agreement dated March 1, 2002, as previously amended, (the "Agreement"), to revise the description of leases included under the Agreement and to modify the minimum amount that BP is required to spend on further leasing and geophysical activities from \$5.0 million to \$4.7 million, subject to the terms of the Agreement.

Item 7. Financial Statements and Exhibits

(a) Financial Statements of business acquired.

None.

(b) Pro Forma Financial Information.

None.

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(c) Exhibits.

The following exhibits are filed herewith:

| Exhibit Number | Exhibit |
|----------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 10.1 | Amendatory Letter dated July 16, 2002, by and between EEX Corporation and BP Exploration and Production Inc. amending the Asset Purchase, Farmout & Joint Exploration Agreement dated March 1, 2002, and the Offshore Operating Agreement attached thereto, previously filed as Exhibits 10.1 to 10.4 to the Registrant's Quarterly Report on Form 10-Q for the quarter ended June 30, 2002. |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EEX CORPORATION

Date: September 26, 2002

By: /s/ T. E. Coats

Name: T. E. Coats

Title: Vice President and Controller

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