

VERITAS SOFTWARE CORP /DE/

Form 8-K

January 29, 2003

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): January 28, 2003

VERITAS SOFTWARE CORPORATION

(Exact Name of Registrant as Specified in Charter)

Delaware

000-26247

77-0507675

(State or Other Jurisdiction
of Incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

350 Ellis Street
Mountain View, California 94043

(Address of Principal Executive Offices, including Zip Code)

Registrant's telephone number, including area code: (650) 527-8000

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Item 5. Other Events and Regulation FD Disclosure

On January 28, 2003, VERITAS Software Corporation (the Company) announced financial results for the fourth quarter and the year ended December 31, 2002 and forward-looking statements relating to 2003 and the first quarter of 2003. A copy of the Company s press release announcing this financial information is attached as Exhibit 99.1 hereto and incorporated by reference herein.

Item 7. Exhibits

(c) Exhibits

99.1 Press release dated January 28, 2003 by VERITAS Software Corporation

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: January 28, 2003

VERITAS SOFTWARE CORPORATION

By: /s/ Edwin J. Gillis

Edwin J. Gillis
Executive Vice President and Chief Financial
Officer

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| <u>EXHIBIT NO.</u> | <u>DESCRIPTION</u> |
|---------------------------|----------------------------------------------------------------------|
| 99.1 | Press release dated January 28, 2003 by VERITAS Software Corporation |