

Edgar Filing: LNR PROPERTY CORP - Form 424B3

LNR PROPERTY CORP
Form 424B3
December 09, 2003

Filed pursuant to Rule 424(b) (3)
Registration No. 333-104493

Prospectus Supplement
(to Prospectus dated April 24, 2003)

LNR PROPERTY CORPORATION

5.5% Contingent Convertible Senior Subordinated Notes Due 2023

This Prospectus Supplement supplements the Prospectus dated April 24, 2003 relating to \$235,000,000 aggregate principal amount of our 5.5% Contingent Convertible Senior Subordinated Notes Due 2023 and the shares of our common stock into which those Notes are convertible.

The following are the Selling Securityholders at the date of this Prospectus Supplement. We obtained the information about Notes beneficially owned and that may be offered by the Prospectus, and about shares of Common Stock beneficially owned, from the individual Selling Securityholders. We have not attempted to verify that information.

Selling Securityholder	Principal Amount of Beneficially Owned and That Offered by this Prospectus Supplement
Innovest Finanzdienstle	\$1,
S.A.C. Capital Associates, LLC	\$2,
BNP Paribas Equity Strategies, SNC	\$11,
CooperNeff Convertible Strategies (Cayman) Master Fund, LP	\$7,
Context Convertible Arbitrage Offshore Ltd.	\$
Context Convertible Arbitrage Fund, LP	\$
Arkansas PERS	\$
ICI American Holdings Trust	\$
Zeneca Holdings Trust	\$
Delaware PERS	\$
Syngenta AG	
Prudential Insurance Co of America	
Boilermakers Blacksmith Pension Trust	\$
State of Oregon/Equity	\$1,
Duke Endowment	
Louisiana CCRF	
Delta Airlines Master Trust	\$
Froley Revy Investment Convertible Security Fund	
Sturgeon Limited	\$1,
JP Morgan Securities Inc.	\$12,
Akela Capital Master Fund, Ltd.	\$5,
Laurel Ridge Capital LP	\$1,

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Alpine Associates	\$9,000,000
Alpine Partners, L.P.	\$1,000,000
Tribeca Investments L.T.D.	\$2,000,000
Grace Convertible Arbitrage Fund, Ltd.	\$5,000,000
LLT Limited	\$0
Wachovia Securities Inc.	\$8,000,000
Common Fund Event Driven Co, Ltd. c/o Levco	
Levco Alternative Fund Ltd.	\$2,000,000
Citi JL Ltd.	
Lyxor/JLC Fund Ltd.	\$0
Purchase Associates, L.P.	\$0
Highbridge International LLC	\$33,000,000
Forest Fulcrum Fund LLP	\$0
BGI Global Investors c/o Forest Investment Management LLC	\$0
Forest Multi-Strategy Master Fund SFC, on behalf of Series F, Multi-Strategy Segregated Portfolio	\$0
Zurich Master Hedge Fund c/o Forest Investment Management LLC	\$0
Forest Global Convertible Fund Series A-5	\$1,000,000
Lyxor Master Fund c/o Forest Investment Management LLC	\$0
Relay 11 Holdings c/o Forest Investment Management LLC	
RBC Alternative Assets LP c/o Forest Investment Management LLC	\$0
RBC Alternative Assets LP	\$0
Sphinx Convertible Arbitrage c/o Forest Investment Management LLC	
Banc of America Securities LLC	\$4,000,000
Sunrise Partners Limited Partnership	\$13,000,000
Man Convertible Bond Master Fund, Ltd.	\$3,000,000
St. Thomas Trading, Ltd.	\$10,000,000
Arbitex Master Fund L.P.	\$3,000,000
Thomas Weisel Partners	\$0
Deutsche Bank Securities Inc.	\$3,000,000
DBAG Tewksbury Capital	\$0
Zurich Institutional Benchmarks Master Fund LTD	\$2,000,000
Zazove Income Fund L.P.	\$2,000,000
Zazove Hedged Convertible Fund L.P.	\$2,000,000
Zazove Convertible Arbitrage Fund L.P.	\$3,000,000

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HFR CA Select Fund	\$1,
San Diego County Employees Retirement Association	\$1,
Sage Capital	\$5,
Royal Bank of Canada	\$1,
CQS Convertible & Quantitative Strategies Master Fund Limited	\$16,
Alexandra Global Master Fund, Ltd	\$3,
Quest Global Convertible Master Fund, Ltd.	\$1,
NMS Services (Cayman) Inc.	\$1,
PRS Convertible Arbitrage Master Fund L.P.	\$2,

	\$198,

(1) Including the shares the selling securityholder would acquire if the selling securityholder converted all its Notes.

December 9, 2003