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AMERICAN ELECTRIC POWER COMPANY INC
Form 35-CERT
May 30, 2001

AMERICAN ELECTRIC POWER COMPANY, INC. AND SUBSIDIARY COMPANIES
QUARTERLY REPORT PER REQUIREMENTS
OF HOLDING COMPANY ACT RELEASE NO. 26864
FOR THE QUARTER ENDED MARCH 31, 2001

- 1) Aggregate Investment, for which there is recourse to AEP Co., Inc.,
in Foreign Utility Companies (FUCO) Exempt Wholesale Generators (EWG)

| | |
|---|-----------------|
| FUCO Investment | \$1,519,412,000 |
| EWG Investment | 49,110,000 |
| | ----- |
| Total Aggregate Investment in FUCO's and EWG's | \$1,568,522,000 |
| | ===== |

Components of statement of aggregate investment in FUCO's and EWG's are filed
under confidential treatment pursuant to Rule 104(b).

- 2) Aggregate Investment as a Percentage of the Following Items

| | (in millions) | % |
|-------------------------------|---------------|-------|
| Total Capitalization | \$23,200* | 6.8% |
| Net Utility Plant | 19,327 | 8.1% |
| Total Assets | 46,910 | 3.3% |
| Market Value of Common Equity | 15,138 | 10.4% |

*Includes Long-term Debt Due Within One Year and Short-term Debt.

- 3) Consolidated Capitalization Ratio
(in millions)

| | (in millions) | % |
|--|---------------|--------|
| Short-term Debt | \$ 4,108 | |
| Long-term Debt | 10,541* | |
| | ----- | |
| Total Debt | 14,649 | 63.2% |
| | ----- | |
| Preferred Stock | 161 | 0.7% |
| | ----- | |
| Certain Subsidiary Obligated, Mandatorily Redeemable, Preferred Securities of Subsidiary Trusts Holding Solely Junior Subordinated Debentures of Such Subsidiaries | 333 | 1.4% |
| | ----- | |
| Common Stock | 2,152 | |
| Paid-in Capital | 2,914 | |
| Accumulated Other Comprehensive Income | (172) | |
| Retained Earnings | 3,163 | |
| | ----- | |
| Total Common Equity | 8,057 | 34.7% |
| | ----- | |
| Total Capitalization | \$23,200 | 100.0% |
| | ===== | |

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* Includes Long-term Debt Due Within One Year.

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4) Market-to-book Ratio of AEP Common Stock

| | |
|--------------------------------------|---------|
| Closing Market Price per Share | \$47.00 |
| Book Value per Share | \$25.01 |
| Market-to-book Ratio of Common Stock | 187.9% |

5) Analysis of Growth in Retained Earnings

Statement of analysis of growth in retained earnings is filed under confidential treatment pursuant Rule 104(b).

6) Statement of Revenues and Net Income for each FUCO and EWG

Statement of revenues and net income for the following FUCO's and EWG's are filed under confidential treatment pursuant to Rule 104(b):

Yorkshire Electricity Group plc
Nanyang General Light Electric Co., Ltd.
Pacific Hydro Ltd.
CitiPower Pty.
AEP Energy Services Limited
InterGen Denmark, Aps
CSW International Two, Inc.
Energia Internacional de CSW, S.A. de C.V.
CSW Vale L.L.C.
South Coast Power Limited
Newgulf Power Venture, Inc.
Trent Wind Farm, Limited Partnership