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JOHNSON & JOHNSON
Form 8-K
March 01, 2004

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8K

Current Report Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 1, 2004

JOHNSON & JOHNSON

(Exact name of registrant as specified in its charter)

New Jersey	1-3215	22-1024240
(State or other jurisdiction of incorporation)	Commission File Number)	(I.R.S. Employer Identification No.)

One Johnson & Johnson Plaza, New Brunswick, New Jersey 08933

(Address of principal executive offices) (zip code)

Registrant's telephone number including area code: (732) 524-0400
Item 5. Other Events.

On March 1, 2004, Johnson & Johnson and Subsidiaries ("J&J") issued its Annual Report and is filing herewith certain financial information, including the audited consolidated financial statements of J&J as of December 28, 2003 and December 29, 2002 and for each of the years in the three-year period ended December 28, 2003, together with the related Management's Discussion and Analysis of Financial Condition and Results of Operations of J&J, which are being filed as Exhibit 99.15 to this Form 8-K and are incorporated herein by reference. Also incorporated herein by reference is the independent accountant's report also included in Exhibit 99.15.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits

Exhibit No.	Description of Exhibit
99.15	Audited Consolidated Financial Statements for the period ended December 28, 2003

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Consent of Independent Accountants

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

JOHNSON & JOHNSON

Date: March 1, 2004

By: /s/ Stephen J. Cosgrove
Stephen J. Cosgrove
Chief Accounting Officer