Edgar Filing: Western Asset Mortgage Capital Corp - Form RW

Western Asset Mortgage Capital Corp Form RW March 19, 2018

385 East Colorado Boulevard, 3rd Floor, Pasadena, California 91101

March 19, 2018

U.S Securities and Exchange Commission Division of Corporation Finance 100 F Street N.E. Washington, DC 20549

RE: Western Asset Mortgage Capital Corporation Request to Withdraw Form 10-12b

Dear Sir/Madam:

On March 16, 2018, Western Asset Mortgage Capital Corporation filed a Form 12b-25. However the registrant inadvertently tagged it to a Form 10-12b. In order to avoid confusion, we hereby respectfully request the withdrawal of the erroneously tagged Form 10-12b filed on March 16, 2018 on the grounds that the withdrawal of the erroneously-tagged document is consistent with the public interest and the protection of investors. The registrant intends to re-file the 12b-25 with the proper tag.

Should you have any questions please feel free to call me at 626-844-9975.

Sincerely, /s/Lisa Meyer

Lisa Meyer Western Asset Mortgage Capital Corporation Chief Financial Officer and Treasurer