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BUTLER NATIONAL CORP Form NT 10-K July 25, 2001

6983

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

FORM 12B-25

Commission File Number 0-1678

NOTIFICATION OF LATE FILING

(Check One): X Form 10-K ___Form 11-K ___Form 20-F ___Form 10-Q ___Form N-SAR

For Period Ended: April 30, 2001

Read attached instruction sheet before preparing form. Please print or type.

Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.

If the notification relates to a portion of the filing checked above, identify the item(s) to which the notification relates: 10-K

PART I REGISTRANT INFORMATION

Full name of registrant: Butler National Corporation

Former name if applicable: N/A

Address of principal executive office (Street and number) 19920 West 161st Street Olathe, Kansas 66062

PART II RULE 12b-25 (b) AND (c)

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate)

- (a) The reasons described in reasonable detail in part III of this form could not be eliminated without unreasonable effort or expense.
- (b) The subject annual report, semi-annual report, transition report on Form 10-K, 20-F, 11-K or Form N-SAR, or portion thereof will be filed on or before the 15th calendar day following the prescribed due date; or the subject quarterly report or transition report on Form _X_ 10-Q, or portion thereof will be filed on or before the fifth calendar day following the prescribed due date; and
 - (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

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PART III NARRATIVE

State below in reasonable detail the reasons why Form 10-K, 11-K, 20-F, 10-Q, N-SAR or the transition report portion thereof could not be filed within the prescribed time period. (Attach extra sheets if needed)

The Company's Chief Executive Officer was not available to do an adequate review of the Company's business for fiscal year 2001.

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PART IV
OTHER INFORMATION

(1) Name and telephone number of person to contact in regard to this notification $\ensuremath{\mathsf{N}}$

Clark D. Stewart 913-780-9595 (Name) (Area Code) (Telephone Number)

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If the answer is no, identify report(s).

_X_Yes ___No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

__Yes _X_No

If so: attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

Explanation to (3) above: N/A

Butler National Corporation (Name of Registrant as Specified in Charter)

Has caused this notification to be signed on its behalf by the undersigned thereunto duly authorized.

Date:7-25-01 By:/S/Clark D. Stewart, President