

Lugard Road Capital, LP  
 Form 3  
 September 10, 2018

**FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

OMB APPROVAL

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**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
 Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person * ^ Luxor Capital Group, LP (Last) (First) (Middle)  1114 AVENUE OF THE AMERICAS, ^ 28TH FLOOR (Street)  NEW YORK, ^ NY ^ 10036 (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) 08/30/2018	3. Issuer Name and Ticker or Trading Symbol Meet Group, Inc. [MEET]	4. Relationship of Reporting Person(s) to Issuer  (Check all applicable) <input type="checkbox"/> Director <input checked="" type="checkbox"/> 10% Owner <input type="checkbox"/> Officer <input type="checkbox"/> Other (give title below) (specify below)	5. If Amendment, Date Original Filed(Month/Day/Year)	6. Individual or Joint/Group Filing(Check Applicable Line) <input type="checkbox"/> Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person
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**Table I - Non-Derivative Securities Beneficially Owned**

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Class A Common Stock, par value \$0.001 <sup>(1)</sup> <u>(2)</u>	2,571,062	I <sup>(3)</sup>	By: Luxor Capital Partners, LP
Class A Common Stock, par value \$0.001 <sup>(1)</sup> <u>(2)</u>	387,716	I <sup>(4)</sup>	By: Luxor Wavefront, LP
Class A Common Stock, par value \$0.001 <sup>(1)</sup> <u>(2)</u>	1,734,970	I <sup>(5)</sup>	By: Luxor Capital Partners Offshore Master Fund, LP
Class A Common Stock, par value \$0.001 <sup>(1)</sup> <u>(2)</u>	2,571,666	I <sup>(6)</sup>	By: Lugard Road Capital Master Fund, LP

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

SEC 1473 (7-02)

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**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
Call Option (right to buy) <u>(1)</u> <u>(2)</u>	Â <u>(7)</u>	03/15/2019	Common Stock, par value \$0.001 per share	328,900	\$ 6	I <u>(3)</u>	By: Luxor Capital Partners, LP
Put Option (obligation to buy) <u>(1)</u> <u>(2)</u>	Â <u>(7)</u>	11/16/2018	Common Stock, par value \$0.001 per share	289,300	\$ 2	I <u>(3)</u>	By: Luxor Capital Partners, LP
Put Option (obligation to buy) <u>(1)</u> <u>(2)</u>	Â <u>(7)</u>	11/16/2018	Common Stock, par value \$0.001 per share	34,000	\$ 4	I <u>(3)</u>	By: Luxor Capital Partners, LP
Put Option (obligation to buy) <u>(1)</u> <u>(2)</u>	Â <u>(7)</u>	01/18/2019	Common Stock, par value \$0.001 per share	115,000	\$ 3	I <u>(3)</u>	By: Luxor Capital Partners, LP
Call Option (right to buy) <u>(1)</u> <u>(2)</u>	Â <u>(7)</u>	03/15/2019	Common Stock, par value \$0.001 per share	73,400	\$ 6	I <u>(4)</u>	By: Luxor Wavefront, LP
Put Option (obligation to buy) <u>(1)</u> <u>(2)</u>	Â <u>(7)</u>	11/16/2018	Common Stock, par value \$0.001 per share	62,500	\$ 2	I <u>(4)</u>	By: Luxor Wavefront, LP
Put Option (obligation to buy) <u>(1)</u> <u>(2)</u>	Â <u>(7)</u>	11/16/2018	Common Stock, par value \$0.001 per share	7,500	\$ 4	I <u>(4)</u>	By: Luxor Wavefront, LP
Put Option (obligation to buy) <u>(1)</u> <u>(2)</u>	Â <u>(7)</u>	01/18/2019	Common Stock, par	25,700	\$ 3	I <u>(4)</u>	By: Luxor Wavefront, LP

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Call Option (right to buy) <u>(1)</u> <u>(2)</u>	Â <u>(7)</u>	03/15/2019	value \$0.001 per share Common Stock, par value \$0.001 per share	210,900	\$ 6	I <u>(5)</u>	By: Luxor Capital Partners Offshore Master Fund, LP
Put Option (obligation to buy) <u>(1)</u> <u>(2)</u>	Â <u>(7)</u>	11/16/2018	Common Stock, par value \$0.001 per share	186,300	\$ 2	I <u>(5)</u>	By: Luxor Capital Partners Offshore Master Fund, LP
Put Option (obligation to buy) <u>(1)</u> <u>(2)</u>	Â <u>(7)</u>	11/16/2018	Common Stock, par value \$0.001 per share	22,000	\$ 4	I <u>(5)</u>	By: Luxor Capital Partners Offshore Master Fund, LP
Put Option (obligation to buy) <u>(1)</u> <u>(2)</u>	Â <u>(7)</u>	01/18/2019	Common Stock, par value \$0.001 per share	73,800	\$ 3	I <u>(5)</u>	By: Luxor Capital Partners Offshore Master Fund, LP
Call Option (right to buy) <u>(1)</u> <u>(2)</u>	Â <u>(7)</u>	03/15/2019	Common Stock, par value \$0.001 per share	386,800	\$ 6	I <u>(6)</u>	By: Lugard Road Capital Master Fund, LP
Put Option (obligation to buy) <u>(1)</u> <u>(2)</u>	Â <u>(7)</u>	11/16/2018	Common Stock, par value \$0.001 per share	306,100	\$ 2	I <u>(6)</u>	By: Lugard Road Capital Master Fund, LP
Put Option (obligation to buy) <u>(1)</u> <u>(2)</u>	Â <u>(7)</u>	11/16/2018	Common Stock, par value \$0.001 per share	36,500	\$ 4	I <u>(6)</u>	By: Lugard Road Capital Master Fund, LP
Put Option (obligation to buy) <u>(1)</u> <u>(2)</u>	Â <u>(7)</u>	01/18/2019	Common Stock, par value \$0.001 per share	135,500	\$ 3	I <u>(6)</u>	By: Lugard Road Capital Master Fund, LP

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Luxor Capital Group, LP 1114 AVENUE OF THE AMERICAS 28TH FLOOR NEW YORK, NY 10036	^	^ X	^	^
Luxor Capital Partners, LP 1114 AVENUE OF THE AMERICAS 28TH FLOOR NEW YORK, NY 10036	^	^ X	^	^
Luxor Wavefront, LP 1114 AVENUE OF THE AMERICAS 28TH FLOOR NEW YORK, NY 10036	^	^ X	^	^
LCG HOLDINGS LLC 1114 AVENUE OF THE AMERICAS 28TH FLOOR NEW YORK, NY 10036	^	^ X	^	^
LUXOR CAPITAL PARTNERS OFFSHORE LTD C/O M&C CORPORATE SVCS LTD PO BOX 309 GT UGLAND HOUSE GEORGE TOWN, E9 00000	^	^ X	^	^
Lugard Road Capital GP, LLC 1114 AVENUE OF THE AMERICAS 28TH FLOOR NEW YORK, NY 10036	^	^ X	^	^
Lugard Road Capital, LP 1114 AVENUE OF THE AMERICAS 28TH FLOOR NEW YORK, NY 10036	^	^ X	^	^

## Signatures

/s/ Norris Nissim, as General Counsel of Luxor Management, LLC, General Partner of Luxor Capital Group, LP 09/10/2018

\*\*Signature of Reporting Person

Date

/s/ Jonathan Green, as Managing Member of Lugard Road Capital GP, LLC 09/10/2018

\*\*Signature of Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, see Instruction 5(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) This Form 3 is filed jointly by Luxor Capital Group, LP ("Luxor Capital Group"), Luxor Capital Partners, LP ("Onshore Fund"), Luxor Capital Partners Offshore, Ltd. ("Offshore Feeder Fund"), Luxor Wavefront, LP ("Wavefront Fund"), LCG Holdings, LLC ("LCG

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Holdings"), Luxor Management, LLC ("Luxor Management"), Lugard Road Capital, LP ("Lugard Feeder Fund"), Lugard Road Capital GP, LLC ("Lugard GP"), Jonathan Green and Christian Leone (collectively, the "Reporting Persons").

- (2) Each of the Reporting Persons may be deemed to be a member of a Section 13(d) group that may be deemed to collectively beneficially own more than 10% of the Issuer's outstanding shares of Common Stock. Each of the Reporting Persons disclaims beneficial ownership of the securities reported herein except to the extent of his or its pecuniary interest therein. The filing of this Form 3 shall not be deemed an admission that the Reporting Persons are, for purposes of Section 13(d) of the Securities Exchange Act of 1934, as amended, the beneficial owners of any securities of the Issuer he or it does not directly own.

- (3) Securities owned directly by Onshore Fund. Each of LCG Holdings and Luxor Capital Group, as the general partner and investment manager, respectively, of Onshore Fund, may be deemed to beneficially own the securities owned directly by Onshore Fund. Luxor Management, as the general partner of Luxor Capital Group, and Christian Leone, as the managing member of each of LCG Holdings and Luxor Management, may be deemed to beneficially own the securities owned directly by Onshore Fund.

- (4) Securities owned directly by Wavefront Fund. Each of LCG Holdings and Luxor Capital Group, as the general partner and investment manager, respectively, of Wavefront Fund, may be deemed to beneficially own the securities owned directly by Wavefront Fund. Luxor Management, as the general partner of Luxor Capital Group, and Christian Leone, as the managing member of each of LCG Holdings and Luxor Management, may be deemed to beneficially own the securities owned directly by Wavefront Fund.

- (5) Securities owned directly by Luxor Capital Partners Offshore Master Fund, LP ("Offshore Master Fund"). Offshore Feeder Fund, as the owner of a controlling interest in Offshore Master Fund, may be deemed to beneficially own the securities owned directly by Offshore Master Fund. Each of LCG Holdings and Luxor Capital Group, as the general partner and investment manager, respectively, of Offshore Master Fund, may be deemed to beneficially own the securities owned directly by Offshore Master Fund. Luxor Management, as the general partner of Luxor Capital Group, and Christian Leone, as the managing member of each of LCG Holdings and Luxor Management, may be deemed to beneficially own the securities owned directly by Offshore Master Fund.

- (6) Securities owned directly by Lugard Road Capital Master Fund, LP ("Lugard Master Fund"). Lugard Feeder Fund, as the owner of a controlling interest in Lugard Master Fund, may be deemed to beneficially own the securities owned directly by Lugard Master Fund. Each of Lugard GP and Luxor Capital Group, as the general partner and investment manager, respectively, of Lugard Master Fund, may be deemed to beneficially own the securities owned directly by Lugard Master Fund. Luxor Management, as the general partner of Luxor Capital Group, and Christian Leone, as the managing member of Luxor Management, and as a managing member and controlling person of Lugard GP, may be deemed to beneficially own the securities owned directly by Lugard Master Fund. Jonathan Green as a managing member and controlling person of Lugard GP may be deemed to beneficially own the securities owned by Lugard Master Fund.

- (7) The stock option is currently exercisable

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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