Edgar Filing: BANK OF AMERICA CORP /DE/ - Form FWP

BANK OF AMERICA CORP /DE/

Form FWP

September 13, 2018

Filed Pursuant to Rule 433 Registration No. 333-213265-01

LEVERAGED INDEX RETURN NOTES® (LIRNs®)

BB (BIUIGBS II)		-
	LIRNs® Linked to the Bloomberg Commodity Index	T
Issuer	BofA Finance LLC (BofA Finance)	re
Guarantor	Bank of America Corporation (BAC)	hy
Principal	\$10.00 per unit	re
Amount		nc
Term	Approximately five years	on
Market Measure	Bloomberg Commodity Index (Bloomberg symbol: BCOM)	m
Payout Profile at		th
Maturity	[190% to 210%] leveraged upside exposure to increases in the Market Measure	se
		th
	1-to-1 downside exposure to decreases in the Market Measure, with up to 100% of your principal at risk	th
Participation	[190% to 210%], to be determined on the pricing date.	gr
Rate		be
Threshold Value	100% of the Starting Value of the Market Measure	pr
Interest	None	pu
Payments		ill
Preliminary		on
Offering	https://www.sec.gov/Archives/edgar/data/70858/000152041218002468/bac-2hn65dxprfhrzkrx 2412.htm	1
Documents	*	
Exchange Listing	No	

You should read the relevant Preliminary Offering Documents before you invest.

Click on the Preliminary Offering Documents hyperlink above or call your Financial Advisor for a hard copy.

Risk Factors

Please see the Preliminary Offering Documents for a description of certain risks related to this investment, including, but not limited to, the following:

Depending on the performance of the Market Measure as measured shortly before the maturity date, your investment may result in a loss; there is no guaranteed return of principal.

Payments on the notes are subject to the credit risk of BofA Finance and the credit risk of BAC, and actual or perceived changes in the creditworthiness of BofA Finance or BAC are expected to affect the value of the notes. If BofA Finance and BAC become insolvent or are unable to pay their respective obligations, you may lose your entire investment.

The initial estimated value of the notes on the pricing date will be less than their public offering price.

If you attempt to sell the notes prior to maturity, their market value may be lower than both the public offering price and the initial estimated value of the notes on the pricing date.

You will not be entitled to any rights with respect to the futures contracts or commodities included in or tracked by the Market Measure.

The notes will not be regulated by the U.S. Commodity Futures Trading Commission.

The Market Measure includes futures contracts traded on foreign exchanges that are less regulated than U.S. markets and may involve different and greater risks than trading on U.S. exchanges.

Higher future prices of the components of the Market Measure relative to their current prices may have a negative effect on the level of the Market Measure, and therefore the value of the notes.

The Market Measure tracks commodity futures contracts and does not track the spot prices of the Market Measure's commodities.

Final terms will be set on the pricing date within the given range for the specified Market-Linked Investment. Please see the Preliminary Offering Documents

Edgar Filing: BANK OF AMERICA CORP /DE/ - Form FWP

for complete product disclosure, including related risks and tax disclosure.

BofA Finance LLC (BofA Finance) and Bank of America Corporation (BAC) have filed a registration statement (which includes a prospectus) with the Securities and Exchange Commission (SEC) for the notes that are described in this Guidebook. Before you invest, you should carefully read the prospectus in that registration statement and other documents that BofA Finance and BAC have filed with the SEC for more complete information about BofA Finance, BAC and any offering described in this Guidebook. You may obtain these documents without cost by visiting EDGAR on the SEC website at www.sec.gov. BofA Finance's Central Index Key, or ClK, on the SEC website is 1682472 and BAC's CIK on the SEC website is 70858. Alternatively, Merrill Lynch will arrange to send you the prospectus and other documents relating to any offering described in this document if you so request by calling toll-free 1-800-294-1322. BofA Finance and BAC face risks that are specific to their respective businesses, and we encourage you to carefully consider these risks before making an investment in their respective securities.