

Robie Robert J.  
Form 3  
September 11, 2018

**FORM 3**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

OMB APPROVAL

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**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF  
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting  
Person \*

^ Robie Robert J.

(Last) (First) (Middle)

C/O FACTSET RESEARCH  
SYSTEMS INC., ^ 601  
MERRITT 7

(Street)

NORWALK, ^ CT ^ 06851

(City) (State) (Zip)

2. Date of Event Requiring  
Statement

(Month/Day/Year)

09/01/2018

3. Issuer Name **and** Ticker or Trading Symbol

FACTSET RESEARCH SYSTEMS INC [FDS]

4. Relationship of Reporting  
Person(s) to Issuer

5. If Amendment, Date Original  
Filed(Month/Day/Year)

(Check all applicable)

\_\_\_ Director \_\_\_ 10% Owner

X Officer \_\_\_ Other

(give title below) (specify below)

EVP, Head of Trading&Analytics

6. Individual or Joint/Group

Filing(Check Applicable Line)

X Form filed by One Reporting  
Person

\_\_\_ Form filed by More than One  
Reporting Person

**Table I - Non-Derivative Securities Beneficially Owned**

1. Title of Security  
(Instr. 4)

2. Amount of Securities  
Beneficially Owned  
(Instr. 4)

3. Ownership  
Form:  
Direct (D)  
or Indirect  
(I)  
(Instr. 5)

4. Nature of Indirect Beneficial  
Ownership  
(Instr. 5)

FactSet Common Stock

1,252

D

^

FactSet Common Stock

646 <sup>(1)</sup>

D

^

Reminder: Report on a separate line for each class of securities beneficially  
owned directly or indirectly.

SEC 1473 (7-02)

**Persons who respond to the collection of  
information contained in this form are not  
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**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security  
(Instr. 4)

2. Date Exercisable and  
Expiration Date  
(Month/Day/Year)

3. Title and Amount of  
Securities Underlying  
Derivative Security

4. Conversion  
or Exercise

5. Ownership  
Form of

6. Nature of  
Indirect Beneficial  
Ownership

# Edgar Filing: Robie Robert J. - Form 3

	Date Exercisable	Expiration Date	(Instr. 4) Title	Amount or Number of Shares	Price of Derivative Security	Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	(Instr. 5)
Non-Qualified Stock Option (right to buy)	11/02/2018 <sup>(2)</sup>	11/02/2027	FactSet Common Stock	5,179	\$ 189.98	D	Â
Non-Qualified Stock Option (right to buy)	11/01/2017 <sup>(2)</sup>	11/01/2026	FactSet Common Stock	4,817	\$ 152.28	D	Â
Non-Qualified Stock Option (right to buy)	11/02/2016 <sup>(2)</sup>	11/02/2025	FactSet Common Stock	2,444	\$ 175.2	D	Â
Non-Qualified Stock Option (right to buy)	05/01/2018 <sup>(3)</sup>	05/01/2025	FactSet Common Stock	1,557	\$ 159.14	D	Â
Non-Qualified Stock Option (right to buy)	11/03/2017 <sup>(3)</sup>	11/03/2024	FactSet Common Stock	1,752	\$ 131.31	D	Â
Non-Qualified Stock Option (right to buy)	02/03/2017 <sup>(3)</sup>	02/03/2024	FactSet Common Stock	2,720	\$ 102.01	D	Â
Non-Qualified Stock Option (right to buy)	11/01/2014 <sup>(4)</sup>	11/01/2022	FactSet Common Stock	191	\$ 92.22	D	Â
Non-Qualified Stock Option (right to buy)	11/01/2012 <sup>(4)</sup>	11/01/2021	FactSet Common Stock	19	\$ 94.84	D	Â

## Reporting Owners

Reporting Owner Name / Address	Relationships				Other
	Director	10% Owner	Officer		
Robie Robert J. C/O FACTSET RESEARCH SYSTEMS INC. 601 MERRITT 7 NORWALK,Â CTÂ 06851	Â	Â	Â	EVP, Head of Trading&Analytics	Â

## Signatures

/s/ Robert J.  
Robie

09/11/2018

\*\*Signature of  
Reporting Person

Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Represents a previously granted restricted stock award, which will vest on November 1, 2018, subject to continued employment.
- (2) Represents stock option grants that vest 20% annually on the anniversary date of the grant and are fully vested after five years, subject to continued employment.
- (3) Represents stock option grants which vest over 5 years with 60% on the third anniversary of grant date and the remaining 40% on the fifth anniversary, subject to continued employment.
- (4) Twenty percent of option grant is exercisable one year after the grant date, with the remainder vesting at a rate of 1.67% per month thereafter, subject to continued employment.

^

### Remarks:

Effective^ September^ 1,^ 2018,^ FactSet^ Research^ Systems^ Inc.^ ("FactSet"^ or^ the^ "Company")^ appointed^ I

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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