

Altman Roger C
Form 5
February 02, 2018

FORM 5

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Check this box if
no longer subject
to Section 16.
Form 4 or Form
5 obligations
may continue.
See Instruction
1(b).
Form 3 Holdings
Reported
Form 4
Transactions
Reported

**ANNUAL STATEMENT OF CHANGES IN BENEFICIAL
OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

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1. Name and Address of Reporting Person *
Altman Roger C

(Last) (First) (Middle)

C/O EVERCORE INC., 55 EAST
52ND STREET

(Street)

2. Issuer Name and Ticker or Trading
Symbol
Evercore Inc. [EVR]

3. Statement for Issuer's Fiscal Year Ended
(Month/Day/Year)
12/31/2017

4. If Amendment, Date Original
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

☒ Director ☐ 10% Owner
☒ Officer (give title below) ☐ Other (specify below)
Founder and Senior Chairman

6. Individual or Joint/Group Reporting

(check applicable line)

NEW YORK, NY 10055

☒ Form Filed by One Reporting Person
☐ Form Filed by More than One Reporting
Person

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)	5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
Shares of Class A common stock, par value \$0.01 per share	02/06/2017	Â	G ⁽¹⁾	6,800 D \$ 0	210,918	D	Â
Shares of Class A common	02/06/2017	Â	G ⁽¹⁾	12,900 D \$ 0	198,018	D	Â

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stock, par
value
\$0.01 per
share

Shares of
Class A
common
stock, par
value
\$0.01 per
share

02/06/2017	Â	G ⁽¹⁾	3,200	D	\$ 0	194,818	D	Â
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Shares of
Class A
common
stock, par
value
\$0.01 per
share

02/09/2017	Â	G ⁽¹⁾	3,200	D	\$ 0	191,618	D	Â
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Shares of
Class A
common
stock, par
value
\$0.01 per
share

02/09/2017	Â	G ⁽¹⁾	3,200	D	\$ 0	188,418	D	Â
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Shares of
Class A
common
stock, par
value
\$0.01 per
share

02/09/2017	Â	G ⁽¹⁾	1,275	D	\$ 0	187,143	D	Â
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Shares of
Class A
common
stock, par
value
\$0.01 per
share

07/28/2017	Â	G ⁽²⁾	8,300	D	\$ 0	178,843	D	Â
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Shares of
Class A
common
stock, par
value
\$0.01 per
share

Â	Â	Â	Â	Â	Â	50,000	I	Please see footnote. ⁽³⁾
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Â	Â	Â	Â	Â	Â	1	D	Â
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Shares of
Class B
common
stock, par
value
\$0.01 per
share

Shares of
Class B
common
stock, par
value
\$0.01 per
share

Â

Â

Â

Â

Â

Â

1

I

Shares
held in
trust. ⁽⁴⁾

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)
					(A) (D)	Date Exercisable Expiration Date Date	Title Amount of Number of Shares
Partnership units of Evercore LP	Â	02/06/2017	Â	G ⁽¹⁾	Â 26,000	Â ⁽⁵⁾ Â ⁽⁵⁾	Shares of Class A common stock, par value \$0.01 per share 26,000
Partnership units of Evercore LP	Â	05/16/2017	Â	G ⁽¹⁾	Â 14,000	Â ⁽⁵⁾ Â ⁽⁵⁾	Shares of Class A common stock, par value \$0.01 per share 14,000
Partnership units of Evercore	Â	10/13/2017	Â	G ⁽¹⁾	Â 13,000	Â ⁽⁵⁾ Â ⁽⁵⁾	Shares of Class A common 13,000

LP

stock,
par value
\$0.01 per
sharePartnership
units of
Evercore
LP

^

11/20/2017

^

G⁽¹⁾

^

15,000

^ (5)

^ (5)

Shares of
Class A
common
stock,
par value
\$0.01 per
share

15,000

Partnership
units of
Evercore
LP

^

11/30/2017

^

G⁽¹⁾

^

5,000

^ (5)

^ (5)

Shares of
Class A
common
stock,
par value
\$0.01 per
share

5,000

Partnership
units of
Evercore
LP

^

^

^

^

^

^

^ (5)

^ (5)

Shares of
Class A
common
stock,
par value
\$0.01 per
share

362,530

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
Altman Roger C C/O EVERCORE INC. 55 EAST 52ND STREET NEW YORK, NY 10055	^ X	^	^ Founder and Senior Chairman	^

Signatures

/s/ Robert B. Walsh,
Attorney-in-Fact

02/02/2018

**Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, see Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) Mr. Altman has made bona fide gifts of these shares of Class A common stock to unaffiliated not-for-profit institutions.

(2) Mr. Altman has made a bona fide gift of these shares of Class A common stock to the Altman Kazickas Foundation, a not-for-profit institution.

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(3) These shares of Class A common stock are held for the benefit of Mr. Altman's family. Mr. Altman disclaims beneficial ownership of these shares of Class A common stock held by the trust and he does not have voting or investment power over the trust, and the filing of this report is not an admission that Mr. Altman is the beneficial owner of these shares of Class A common stock for the purposes of Section 16 or any other purpose.

(4) These shares of Class B common stock are held in trust for the benefit of Mr. Altman's family. Mr. Altman disclaims beneficial ownership of these shares of Class B common stock and he does not have voting or investment power over the trust, and the filing of this report is not an admission that Mr. Altman is the beneficial owner of these shares of Class B common stock for the purposes of Section 16 or any other purpose.

(5) Pursuant to the Restated Certificate of Incorporation of Evercore Inc., Evercore LP partnership units are, subject to certain restrictions in the Evercore LP partnership agreement, exchangeable on a one-to-one basis for shares of Evercore Inc. Class A common stock, subject to customary conversion rate adjustments for stock splits, stock dividends and reclassifications.

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.