BlackRock Inc.

Form 3

| FORM | 13 ^{UN} | ITED STA | | URITIES AND EXCHANGE COMMISS | | | MISSION | N OMB APPROVAL | | |
|--|------------------------|---------------------------|--|---|---|--|---|---|-------------------------------|--|
| | Washington, D.C. 20549 | | | | | | | OMB Number: | 3235-0104 | |
| INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES | | | | | | | | Expires: | January 31 2005 | |
| | | | | | | | | Estimated average | | |
| | | on 17(a) of | to Section 16(a) the Public Utility 0(h) of the Inves | y Holdi | ng Company | Act of 193 | | burden hou response n | • | |
| (Print or Type I | Responses) | | | | | | | | | |
| 1. Name and A Person <u>*</u> ONEAL | | | 2. Date of Event R Statement (Month/Day/Year) | | BlackRock Inc. [BLK] 4. Relationship of Reporting 5. If | | | nbol | | |
| (Last) | (First) | (Middle) | 09/29/2006 | | | | | 5. If Amendment, Date Original Filed(Month/Day/Year) | | |
| C/O BLAC EAST 52NI | | | | | (Check | all applicable) | | | | |
| | (Street) | | | | X Director Officer (give title below | Other | Filing | lividual or Joii g(Check Applica form filed by Or | able Line) | |
| NEW YOR | K, NYÂ | 10022 | | | | | Person | | | |
| (City) | (State) | (Zip) | Tal | ble I - N | lon-Derivat | ive Securiti | ies Benefic | ially Owned | d | |
| 1.Title of Security (Instr. 4) | | | Ben | 2. Amount of Securities Beneficially Owned (Instr. 4) | | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Ownership (Instr. 5) | - | | |
| Reminder: Rep owned directly | | | ch class of securitie | s benefici | ially S | EC 1473 (7-02 | 2) | | | |
| | infor requi | mation contaired to respo | pond to the collect ained in this form and unless the for MB control numb | are not rm displa | | | | | | |
| r | fable II - De | erivative Secu | rities Beneficially C | Owned (e. | g., puts, calls, | warrants, op | tions, conver | tible securitie | s) | |
| 1. Title of Der (Instr. 4) | ivative Secur | Expi | te Exercisable and ration Date /Day/Year) | Securiti | and Amount of es Underlying ive Security | 4. Conversi or Exerci | | nip Benefici | e of Indirect al Ownership | |

Amount or

Number of

Shares

(Instr. 4)

Expiration Title

Date

Exercisable Date

or Exercise

Derivative

Price of

Security

Derivative

Security:

Direct (D)

or Indirect

(I)

(Instr. 5)

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | | | | | |
|---|---------------|-----------|---------|-------|--|--|--|--|--|--|
| 1 0 | Director | 10% Owner | Officer | Other | | | | | | |
| ONEAL E STANLEY C/O BLACKROCK, INC. 40 EAST 52ND STREET NEW YORK, NY 10022 | ÂX | Â | Â | Â | | | | | | |
| Signatures | | | | | | | | | | |
| /s/ Daniel R. Waltcher as Attorney-in-Fact for E. Stanley O'Neal | | | | | | | | | | |
| **Signature of Deporting Dercon | | | | | | | | | | |

**Signature of Reporting Person

/06/2006

Date

Explanation of Responses:

No securities are beneficially owned

If the form is filed by more than one reporting person, see Instruction 5(b)(v). *

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, See Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.