NISOURCE INC/DE Form 8-K July 31, 2012

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant To Section 13 OR 15(d) of The

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 31, 2012

NiSource Inc.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction

001-16189 Commission

35-2108964 (I.R.S. Employer

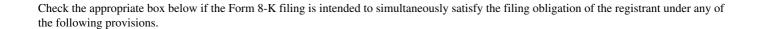
of incorporation or organization)

file number

Identification No.)

801 East 86th Avenue

Merrillville, Indiana 46410 (Address of principal executive offices) (Zip Code) Registrant s telephone number, including area code (877) 647-5990



- " Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- " Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2 (b))
- " Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4 (c))

ITEM 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On July 31, 2012, NiSource Inc. (the Company) reported its financial results for the quarter ended June 30, 2012. The Company s press release, dated July 31, 2012, is attached as Exhibit 99.1.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS

(d) Exhibits

Exhibit

Number Description

99.1 Press Release, dated July 31, 2012, issued by NiSource Inc.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NiSource Inc. (Registrant)

Date: July 31, 2012 By: /s/ Jon D. Veurink

Jon D. Veurink

Vice President and Chief Accounting Officer

EXHIBIT INDEX

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