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BARRICK GOLD CORP Form 6-K September 12, 2008

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

Form 6-K

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16 of

the Securities Exchange Act of 1934

For the month of: September 2008 Commission File Number: 1-9059

BARRICK GOLD CORPORATION

 $(Name\ of\ Registrant)$

Brookfield Place, TD Canada Trust Tower

Suite 3700

161 Bay Street, P.O. Box 212

Toronto, Ontario

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Canada M5J 2S1

(Address of Principal Executive Offices)

Indicate by check mark whether the	registrant files or will file annual re	ports under cover of Form 20-F or Form 40-F:	
	Form 20-F	Form 40-F <u>X</u>	
Indicate by check mark if the registr	ant is submitting the Form 6-K in p	aper as permitted by Regulation S-T Rule 101(b)	(1):
Indicate by check mark if the registr	ant is submitting the form 6-K in p	aper as permitted by Regulation S-T Rule 101(b)(7):
Indicate by check mark whether by the Commission pursuant to Rule 12	2	d in this Form, the registrant is also thereby furnisnge Act of 1934:	shing the information to
	Yes _	No <u>X</u>	
If Yes is marked indicate below	the file number assigned to the regi	strant in connection with Rule 1293-2(b): N/A	

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BARRICK GOLD CORPORATION

Date: September 11, 2008 By: /s/ Sybil E. Veenman Name: Sybil E. Veenman

Title: Senior Vice President, Assistant General Counsel

and Secretary

EXHIBIT

Exhibit Description of Exhibit

Indenture, dated as of September 11, 2008, among Barrick Gold Corporation, Barrick Gold Financeco LLC and Barrick North America Finance LLC, as issuers, Barrick Gold Corporation, as guarantor, and The Bank of New York Mellon, as trustee