

Lazard Ltd  
Form 8-K  
May 05, 2005

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

**FORM 8-K**

CURRENT REPORT PURSUANT  
TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) May 4, 2005

**Lazard Ltd**

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(Exact Name of Registrant as Specified in Its Charter)

**Bermuda**

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(State or Other Jurisdiction of Incorporation)

**001-32492**

**98-0437848**

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(Commission File Number)

(IRS Employer Identification No.)

**Clarendon House, 2 Church Street, Hamilton, Bermuda**

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**HM 11**

(Address of Principal Executive Offices)

(Zip Code)

**441-295-1422**

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(Registrant's Telephone Number, Including Area Code)

**Not Applicable**

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(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01. Other Events**

On May 4, 2005, Lazard Ltd announced the pricing of its initial public offering of shares of its Class A common stock, par value \$.01 per share, at \$25.00 per share. Lazard Ltd also announced the pricing of its offering of 6.625% equity security units. A copy of the press release is attached hereto as Exhibit 99.1 and is incorporated herein in its entirety by reference.

**Item 9.01. Financial Statements and Exhibits**

**(c) Exhibits**

<u>Exhibit</u>	<u>Description</u>
99.1	Press release, dated May 4, 2005.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report on Form 8-K to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: May 5, 2005

**LAZARD LTD**

By: /s/ Scott D. Hoffman

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Name: Scott D. Hoffman  
Title: Vice President and Secretary

INDEX TO EXHIBITS

<u>Exhibit</u>	<u>Description</u>
99.1	Press release, dated May 4, 2005.