

MCDONALDS CORP
Form 8-K
April 21, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of report (Date of earliest event reported): April 21, 2005

McDONALD S CORPORATION

(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

1-5231
(Commission
File Number)

36-2361282
(IRS Employer
Identification No.)

McDonald s Plaza

Oak Brook, Illinois

(Address of Principal Executive Offices)

60523

(Zip Code)

Registrant's telephone number, including area code: (630) 623-3000

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02. Results of Operation and Financial Condition.

On April 21, 2005, McDonald's Corporation (the Company) issued an investor release announcing the Company's first quarter 2005 results. The investor release is filed as Exhibit 99.1 and is incorporated herein by reference. Also filed herewith and incorporated herein by reference as Exhibit 99.2 is supplemental information for the quarter ended March 31, 2005.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits.

99.1 Investor Release of McDonald's Corporation issued April 21, 2005:

McDonald's Announces Strong Revenue and Income Growth for First Quarter 2005

99.2 McDonald's Corporation: Supplemental Information, Quarter Ended March 31, 2005

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

McDONALD S CORPORATION

(Registrant)

By: /s/ David M. Pojman
David M. Pojman

Corporate Senior Vice President - Controller

Date: April 21, 2005

Exhibit Index

Exhibit No. 99.1	Investor Release of McDonald's Corporation issued April 21, 2005
	McDonald's Announces Strong Revenue and Income Growth for First Quarter 2005
Exhibit No. 99.2	McDonald's Corporation: Supplemental Information, Quarter Ended March 31, 2005