

NV5 Holdings, Inc.  
Form 4  
October 09, 2013

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287  
Expires: January 31, 2015  
Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
Salontai Gerald J.

(Last) (First) (Middle)

200 SOUTH PARK ROAD, SUITE 300

(Street)

HOLLYWOOD, FL 33021

(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol  
NV5 Holdings, Inc. [NVEE]

3. Date of Earliest Transaction  
(Month/Day/Year)  
10/07/2013

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

Director  10% Owner  
 Officer (give title below)  Other (specify below)

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|-----------------------------------|
|                                 |                                      |  |                                | (A) or (D) Code V Amount (D) Price                                |   |  |                                   |
| Common Stock                    | 10/07/2013                           |  | X                              | 8,750 A \$ 6  | 20,336  | D  |                                   |
| Common Stock                    | 10/07/2013                           |  | X                              | 1,250 A \$ 6  | 2,500   | I  | Wife                              |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

SEC 1474 (9-02)

Edgar Filing: NV5 Holdings, Inc. - Form 4

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|
|  |  |                                      |  | Code                           | V (A) (D)   | Date Exercisable Expiration Date                         | Title Amount or Number of Shares                              |
| Warrant (Right to Buy)                     | \$ 7.8   | 10/07/2013                           |  | D <sup>(1)</sup>               | 8,750   | <sup>(1)</sup> 03/27/2018                                | Common Stock 8,750  |
| Warrant (Right to Buy)                     | \$ 6   | 10/07/2013                           |  | A <sup>(1)</sup>               | 8,750   | <sup>(1)</sup> 03/27/2018                                | Common Stock 8,750  |
| Warrant (Right to Buy)                     | \$ 6   | 10/07/2013                           |  | X                              | 8,750   | <sup>(1)</sup> 03/27/2018                                | Common Stock 8,750  |
| Warrant (Right to Buy)                     | \$ 7.8   | 10/07/2013                           |  | D <sup>(1)</sup>               | 1,250   | <sup>(1)</sup> 03/27/2018                                | Common Stock 1,250  |
| Warrant (Right to Buy)                     | \$ 6   | 10/07/2013                           |  | A <sup>(1)</sup>               | 1,250   | <sup>(1)</sup> 03/27/2018                                | Common Stock 1,250  |
| Warrant (Right to Buy)                     | \$ 6   | 10/07/2013                           |  | X                              | 1,250   | <sup>(1)</sup> 03/27/2018                                | Common Stock 1,250  |

## Reporting Owners

| Reporting Owner Name / Address  | Relationships |           |         |       |
|---|---------------|-----------|---------|-------|
|   | Director      | 10% Owner | Officer | Other |
| Salontai Gerald J.<br>200 SOUTH PARK ROAD<br>SUITE 300<br>HOLLYWOOD, FL 33021 | X             |           |         |       |

## Signatures

/s/ MaryJo O'Brien, as attorney  
in fact

10/09/2013

\_\_Signature of Reporting Person

Date

## Explanation of Responses:

\* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

The Issuer effectuated a temporary reduction of the exercise price of all of its outstanding public warrants from \$7.80 per share to \$6.00 per share, commencing on September 27, 2013 and continuing until 5:00 p.m., New York City time, on October 11, 2013. The two

(1) reported transactions involve a change in the exercise price of the outstanding warrant upon exercise, resulting in the deemed cancellation of the "old" warrant exercised and the grant of a replacement warrant for the number of shares exercised. The warrant was originally purchased on April 2, 2013.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.