### Edgar Filing: VONAGE HOLDINGS CORP - Form 3

#### **VONAGE HOLDINGS CORP**

Form 3 May 24, 2006

#### UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

**OMB APPROVAL** 

**OMB** Number:

3235-0104

Expires:

January 31, 2005

0.5

Estimated average burden hours per

response...

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES** 

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*

À FERRANTE DOMENIC J

(Last)

(First)

(Middle)

Statement

(Month/Day/Year)

05/23/2006

2. Date of Event Requiring 3. Issuer Name and Ticker or Trading Symbol

VONAGE HOLDINGS CORP [VG]

4. Relationship of Reporting Person(s) to Issuer

5. If Amendment, Date Original

Filed(Month/Day/Year)

C/O BROOKSIDE CAPITAL, LLC, 111 HUNTINGTON

**AVENUE** 

(Street)

\_X\_ 10% Owner Director Officer

(Check all applicable)

Other (give title below) (specify below)

6. Individual or Joint/Group

Filing(Check Applicable Line) Form filed by One Reporting

Person

\_X\_ Form filed by More than One

Reporting Person

BOSTON. MAÂ 02199

(City) (State) (Zip)

1. Title of Security (Instr. 4)

2. Amount of Securities Beneficially Owned

(Instr. 4)

3. Ownership

Table I - Non-Derivative Securities Beneficially Owned

4. Nature of Indirect Beneficial Ownership

Form: (Instr. 5)

Direct (D) or Indirect (I) (Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially

owned directly or indirectly.

SEC 1473 (7-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

#### Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security 2. Date Exercisable and (Instr. 4)

**Expiration Date** 

(Month/Day/Year)

Date

3. Title and Amount of Securities Underlying Derivative Security

4. Conversion or Exercise

5. Ownership Form of Derivative

Direct (D)

6. Nature of Indirect Beneficial

(Instr. 4)

Price of Derivative

Ownership (Instr. 5) Security:

Expiration Title Amount or Security Exercisable Number of Date

1

## Edgar Filing: VONAGE HOLDINGS CORP - Form 3

|  |            |            |   | Shares    |               | or Indirect (I) (Instr. 5) |                       |
|--|------------|------------|---|-----------|---------------|----------------------------|-----------------------|
| 1) Series E Convertible<br>Preferred Stock | (1)        | (1)        | Common<br>stock, par<br>value<br>\$0.001 per<br>share | 5,391,648 | \$ <u>(1)</u> | I                          | See Footnotes (2) (3) |
| 2) Senior Unsecured<br>Convertible Notes   | 12/16/2005 | 12/01/2010 | Common<br>stock, par<br>value<br>\$0.001 per<br>share | 356,644   | \$ 14.22      | I                          | See Footnotes (2)     |

# **Reporting Owners**

| Reporting Owner Name / Address  | Relationships |           |         |       |  |
|---|---------------|-----------|---------|-------|--|
| Reporting Owner Function  | Director      | 10% Owner | Officer | Other |  |
| FERRANTE DOMENIC J<br>C/O BROOKSIDE CAPITAL, LLC<br>111 HUNTINGTON AVENUE<br>BOSTON, MA 02199 | Â             | ÂX        | Â       | Â     |  |
| BROOKSIDE CAPITAL PARTNERS FUND LP<br>111 HUNTINGTON AVENUE<br>BOSTON, MA 02199               | Â             | ÂX        | Â       | Â     |  |
| BROOKSIDE CAPITAL INVESTORS L P<br>111 HUNTINGTON AVENUE<br>BOSTON, MA 02199                  | Â             | ÂX        | Â       | Â     |  |
| BROOKSIDE CAPITAL MANAGEMENT LLC<br>111 HUNTINGTON AVENUE<br>BOSTON, MA 02199                 | Â             | ÂX        | Â       | Â     |  |

## **Signatures**

/s/ Domenic J.
Ferrante

\*\*Signature of Reporting Person

O5/23/2006

Date

# **Explanation of Responses:**

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) The convertible preferred stock is immediately convertible on a 1:2.86 basis and has no expiration date. The convertible preferred stock automatically converts to Common Stock upon the closing of the offering.
- (2) Shares include (a) 5,391,648 shares issuable upon conversion of preferred stock and (b) 356,644 shares issuable upon conversion of convertible notes owned by Brookside Capital Partners Fund, L.P. ("Brookside Fund"), whose sole general partner is Brookside Capital Investors, L.P. ("Brookside Investors"), whose sole general partner is Brookside Capital Management, LLC ("Brookside Management"). Domenic Ferrante is the managing member of Brookside Management and a limited partner of Brookside Investors. Mr. Ferrante,

Reporting Owners 2

## Edgar Filing: VONAGE HOLDINGS CORP - Form 3

Brookside Investors and Brookside Management may each be deemed to share voting and dispositive power with respect to the shares owned by Brookside Fund, but each disclaims beneficial ownership of such shares except to the extent of their pecuniary interests therein.

Following consummation of the Issuer's initial public offering, the reporting persons herein will cease to hold, directly or indirectly, more than 10% of any class of any equity security of the issuer (determined in accordance with the rules for determining beneficial ownership under Section 13(d) of the Securities Exchange Act of 1934, as amended (the "Exchange Act")) and therefore will no longer be subject to the disclosure and other requirements of Section 16 of the Exchange Act.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.