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KMG CHEM Form 4	IICALS INC									
February 27,	2014									
	Л								PPROVAL	
FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISS Washington, D.C. 20549								N OMB Number:	3235-0287	
Check this if no long subject to Section 16 Form 4 or Form 5 obligation may conti <i>See</i> Instru 1(b).	er STATEN 5. Filed pur ¹⁸ Section 17(STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940								
(Print or Type R	esponses)									
1. Name and Ad LAU ANDR	Symbol	er Name an CHEMIC		-	5. Relationship of Reporting Person(s) to Issuer					
(Last)	(First) (Middle)	3. Date of	of Earliest T	ransaction		(Check all applicable)			
9555 W. SA S., SUITE 60	(Month/Day/Year) 02/25/2014				Director 10% Owner X Officer (give title Other (specify below) below) VP of KMG Electronic Chemicals					
	4. If Amendment, Date Original Filed(Month/Day/Year)				 6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting 					
HOUSTON,	TX 77099						Person	More than One K	eporung	
(City)	(State)	(Zip)	Tab	ole I - Non-	Derivative	Securities A	Acquired, Disposed	of, or Beneficia	lly Owned	
	2. Transaction Date Month/Day/Year)	Execution any	ed Date, if	3. Transactio Code (Instr. 8)	4. Securit onAcquired Disposed	ies (A) or of (D)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect	
Reminder: Repo	ort on a separate line	e for each cl	ass of sec	urities bene	ficially ow	ned directly	or indirectly			
reminder, rep	ar on a separate mit				Perso inform requir	ns who res nation con red to resp nys a curre	spond to the colle tained in this form ond unless the for ntly valid OMB co	are not rm	SEC 1474 (9-02)	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned

(*e.g.*, puts, calls, warrants, options, convertible securities)

1. Title of	2.	3. Transaction Date	3A. Deemed	4.	5.	6. Date Exercisable and Expiration	7. Title and Amoun
Derivative	Conversion	(Month/Day/Year)	Execution Date, if	Transactio	onNumber	Date	Underlying Securiti
Security	or Exercise		any	Code	of	(Month/Day/Year)	(Instr. 3 and 4)

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(Instr. 3)	Price of Derivative Security		(Month/Day/Year)	(Instr. 8)		Secu	oosed D) r. 3,				
				Code V	V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amou or Numt of Sha
Performance Based Restricted Stock Award Ser 1	\$ 0	02/25/2014		А		1		07/31/2016 <u>(1)</u>	07/31/2016 <u>(1)</u>	Common Stock	14,7
Time Based Restricted Stock Agreement	\$ 0	02/25/2014		A		1		05/29/2014 <u>(2)</u>	05/29/2014 <u>(2)</u>	Common Stock	1,50
Time Based Restricted Stock Agreement	\$ 0	02/25/2014		А		1		05/29/2015 <u>(3)</u>	05/29/2015 <u>(3)</u>	Common Stock	1,50

Reporting Owners

Reporting Owner Name / Address	Relationships							
	Director	10% Owner	Officer	Other				
LAU ANDREW C 9555 W. SAM HOUSTON PKWY S. SUITE 600 HOUSTON, TX 77099			VP of KMG Electronic Chemicals					
Signatures								
Roger C Jackson POA from Andrew C. Lau		02/27/2014						
<u>**</u> Signature of Reporting Person		Date						

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Vesting of common shares is performance based over a measurement period ended 7/31/2016. Vested shares are awarded, generally, within 2.5 months after 7/31/2016.
- (2) Vesting is time based on 5/29/2014. Vested shares are awarded, generally within 2.5 months of vesting.
- (3) Vestign is time based on 5/29/2015. Vested shares are awarded, generally within 2.5 months of vesting.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.