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CHINA EASTERN AIRLINES CORP LTD

Form 6-K

April 30, 2004

1934 Act Registration No. 1-13230

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 6-K

REPORT OF FOREIGN ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16 OF
THE SECURITIES EXCHANGE ACT OF 1934

FOR THE MONTH OF APRIL 2004

CHINA EASTERN AIRLINES CORPORATION LIMITED
(Translation of registrant's name into English)

2550 HONG QIAO ROAD
HONG QIAO INTERNATIONAL AIRPORT
SHANGHAI, CHINA 200335
(Address of principal executive offices)

(Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.)

Form 20-F Form 40-F

(Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b) (1):)

(Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b) (7):)

(Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.)

Yes No

(If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-_____.)

EXHIBITS

Exhibit Number

Page

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- 1.1 Notice of 2003 Annual General Meeting, dated April 28, 2004
- 1.2 Announcement regarding the First Quarterly Report 2004, dated April 28, 2004

CAUTIONARY STATEMENT WITH RESPECT TO FORWARD-LOOKING STATEMENTS

Exhibit 1.2 of this report contains certain forward-looking statements that are, by their nature, subject to significant risks and uncertainties. China Eastern Airlines Corporation Limited (the "Company") does not intend to update these forward-looking statements. These forward-looking statements reflect the current view of the Company with respect to future events. Actual events or results may differ materially from information contained in the forward-looking statements.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

CHINA EASTERN AIRLINES CORPORATION LIMITED

Date: April 29, 2004

By: /s/ Ye Yigan

Name: Ye Yigan
Title: Chairman of the Board of Directors

[Attach the Announcement]

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