

CONVERSION SERVICES INTERNATIONAL INC
Form 8-A12B
September 16, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF THE
SECURITIES EXCHANGE ACT OF 1934

Conversion Services International, Inc.

(Exact Name of Registrant as Specified in its Charter)

Delaware

20-1010495

(State of Incorporation or Organization)

(I.R.S. Employer Identification No)

100 Eagle Rock Avenue, East Hanover, New Jersey

07936

(Address of Principal Executive Offices)

(Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box. [X]

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box. []

Securities Act registration statement file number to which this form relates:
N/A

Securities to be registered pursuant to Section 12(b) of the Act:

| Title of Each Class To be so Registered | Name of Each Exchange on Which Each Class is to be Registered |
|--|--|
| Common Stock, \$.001 par value | American Stock Exchange LLC |

Securities to be registered pursuant to Section 12(g) of the Act: None

Item 1. Description of Registrant's Securities to be Registered.

A description of the registrant's common stock can be found on page 72 of the registrant's Amendment No. 2 to the Registration Statement on Form

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SB-2/A, Registration No. 333- 124587 (under the Caption "Description of Securities - Common Stock"), filed with the Securities and Exchange Commission on June 13, 2005, and incorporated herein by reference.

Item 2. Exhibits.

N/A

SIGNATURES

Pursuant to the requirements of Section 12 the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

September 16, 2005

CONVERSION SERVICES INTERNATIONAL, INC.

By: /s/ Scott Newman

Name: Scott Newman

Title: President and Chief Executive Officer