

PIMCO INCOME STRATEGY FUND

Form 4

July 09, 2014

FORM 4**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

Check this box
if no longer
subject to
Section 16.
Form 4 or
Form 5
obligations
may continue.
See Instruction
1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF
SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB
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(Print or Type Responses)

1. Name and Address of Reporting Person *
BANK OF AMERICA CORP /DE/

(Last) (First) (Middle)

**BANK OF AMERICA
CORPORATE CENTER, 100 N
TRYON ST**

(Street)

CHARLOTTE, NC 28255

(City) (State) (Zip)

2. Issuer Name **and** Ticker or Trading
Symbol
**PIMCO INCOME STRATEGY
FUND [PFL]**

3. Date of Earliest Transaction
(Month/Day/Year)
05/14/2013

4. If Amendment, Date Original
Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to
Issuer

(Check all applicable)

____ Director ____X____ 10% Owner
____ Officer (give title below) ____ Other (specify below)

6. Individual or Joint/Group Filing(Check
Applicable Line)
____ Form filed by One Reporting Person
____X____ Form filed by More than One Reporting
Person

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)		
			Code	V	Amount	(A) or (D)	Price			
Closed End Fund (1)	05/14/2013		S		3,300	D	\$ 13.45	700	I	By Subsidiary
Closed End Fund (1)	05/14/2013		S		493	D	\$ 13.46	207	I	By Subsidiary
Closed End Fund (1)	05/14/2013		S		207	D	\$ 13.47	0	I	By Subsidiary

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Closed End Fund 12/20/2013 (1)	P	600	A	\$ 11.32	600	I	By Subsidiary
Closed End Fund 12/20/2013 (1)	S	600	D	\$ 11.32	0	I	By Subsidiary
Closed End Fund 04/11/2014 (1)	P	1,600	A	\$ 11.78	1,600	I	By Subsidiary
Closed End Fund 04/11/2014 (1)	S	1,600	D	\$ 11.78	0	I	By Subsidiary
Closed End Fund 04/11/2014 (1)	P	2,400	A	\$ 11.79	2,400	I	By Subsidiary
Closed End Fund 04/11/2014 (1)	S	2,400	D	\$ 11.79	0	I	By Subsidiary

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)	7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Nu Deriv Secur Bene Own Follo Repo Trans (Instr
				Code	V (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares

Reporting Owners

Reporting Owner Name / Address

Relationships

Director 10% Owner Officer Other

Reporting Owners

BANK OF AMERICA CORP /DE/
BANK OF AMERICA CORPORATE CENTER
100 N TRYON ST
CHARLOTTE, NC 28255

X

MERRILL LYNCH, PIERCE, FENNER & SMITH INC.
4 WORLD FINANCIAL CENTER
NORTH TOWER
NEW YORK, NY 10080

Subsidiary

MERRILL LYNCH INTERNATIONAL
MERRILL LYNCH FINANCIAL CENTRE
2 KING EDWARD STREET
LONDON, X0 EC1A 1HQ

X

Signatures

/s/ Szabina Biro (Merrill Lynch International)

07/09/2014

Signature of Reporting Person

Date

/s/ Sun Kyung Bae (Bank of America Corporation)

07/09/2014

Signature of Reporting Person

Date

/s/ Lawrence Emerson (Merrill Lynch, Pierce, Fenner & Smith Inc.)

07/09/2014

Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) The Closed End Fund reported in Table I represent shares beneficially owned by Merrill Lynch International (MLI) and Merrill Lynch, Pierce, Fenner & Smith Inc ("MLPFS"). MLI and MLPFS are wholly owned subsidiaries of Bank of America Corporation.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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