PETIT PARKER H

Form 4

March 29, 2012

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number:

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Expires:

January 31, 2005

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response...

subject to Section 16. Form 4 or Form 5 obligations

may continue.

See Instruction

if no longer

Check this box

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * PETIT PARKER H

2. Issuer Name and Ticker or Trading Symbol

5. Relationship of Reporting Person(s) to

Issuer

(Last) (First) MIMEDX GROUP, INC. [MDXG]

3. Date of Earliest Transaction

(Check all applicable)

C/O MIMEDX GROUP, INC., 60

(Street)

(Month/Day/Year) 03/27/2012

(Middle)

_X__ 10% Owner _X_ Director _X__ Officer (give title _ Other (specify below)

Chief Executive Officer

CHASTAIN CENTER BLVD., SUITE 60

4. If Amendment, Date Original

6. Individual or Joint/Group Filing(Check

Applicable Line)

Filed(Month/Day/Year)

X Form filed by One Reporting Person Form filed by More than One Reporting

KENNESAW, GA 30144

(City)	(State)	(Zip) Tabl	le I - Non-L	Perivative So	curiti	ies Acqu	iired, Disposed of	f, or Beneficial	ly Owned
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securitie on(A) or Disp (Instr. 3, 4	osed o	of (D)	5. Amount of Securities Beneficially Owned Following	6. Ownership Form: Direct (D) or Indirect (I)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
			Code V	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)	(Instr. 4)	
Common Stock	03/27/2012		X	150,000	A	\$ 0.01	4,649,422	D (1)	
Common Stock	03/27/2012		X	38,173	A	\$ 0.01	4,687,595	D (1)	
Common Stock	03/27/2012		X	63,493	A	\$ 0.01	4,751,088	D (1)	
Common Stock	03/27/2012		X	125,000	A	\$ 0.01	4,876,088	D (1)	
Common Stock	03/28/2012		X	200,000	A	\$ 0.01	5,076,088	D (1)	

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125,000 A \$ 5,201,088 Common D (1) 03/28/2012 Stock

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactio Code (Instr. 8)	5. Number of or Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount of Number of Shares
Warrant	\$ 0.01	03/27/2012		X		150,000	03/09/2012	11/15/2015	Common Stock	150,000
Warrant	\$ 0.01	03/27/2012		X		38,173	03/09/2012	02/28/2016	Common Stock	38,173
Warrant	\$ 0.01	03/27/2012		X		63,493	03/09/2012	02/28/2016	Common Stock	63,493
Warrant	\$ 0.01	03/27/2012		X		125,000	03/09/2012	11/16/2016	Common Stock	125,000
Warrant	\$ 0.01	03/28/2012		X		200,000	03/09/2012	03/31/2016	Common Stock	200,000
Warrant	\$ 0.01	03/28/2012		X		125,000	03/09/2012	06/01/2016	Common Stock	125,000

Reporting Owners

Reporting Owner Name / Address	Relationships						
. 0	Director	10% Owner	Officer	Other			
PETIT PARKER H							
C/O MIMEDX GROUP, INC.	X	X	Chief Executive Officer				
60 CHASTAIN CENTER BLVD., SUITE 60	Λ	Λ	Chief Executive Officer				
KENNESAW, GA 30144							

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Signatures

/s/ Michael J. Senken, by Power of Attorney 03/29/2012

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Number of shares held directly by Mr. Petit. Mr Petit also beneficially owns 150,000 shares held by the Parker H. Petit Grantor Trust, of which he serves as the Trustee; 150,000 shares held by Petit Investments LP of which he serves as General Partner and Limited Partner

(1) and possesses shared voting and investment control; and 975,000 shares held by Cox Road Partners II LLP, 975,000 shares held by Cox Road Partners LLLP and 975,000 shares held by Petit Investments LLLP II, limited liability partnerships over which Mr. Petit possesses sole voting and investment control.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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