

PTC THERAPEUTICS, INC.
Form S-1MEF
June 19, 2013

As filed with the Securities and Exchange Commission on June 19, 2013

Registration No. 333-

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM S-1

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

PTC Therapeutics, Inc.

(Exact Name of Registrant as Specified in its Charter)

Delaware
(State or Other Jurisdiction of
Incorporation or Organization)

2834
(Primary Standard Industrial
Classification Code Number)

04-3416587
(I.R.S. Employer
Identification Number)

100 Corporate Court

South Plainfield, New Jersey 07080

(908) 222-7000

(Address, Including Zip Code, and Telephone Number, Including Area Code, of Registrant's Principal Executive Offices)

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Stuart W. Peltz, Ph.D.
Chief Executive Officer
PTC Therapeutics, Inc.
100 Corporate Court
South Plainfield, New Jersey 07080
(908) 222-7000

(Name, Address, Including Zip Code, and Telephone Number, Including Area Code, of Agent for Service)

copies to:

David E. Redlick	Mark E. Boulding	Richard Truesdell, Jr.
Brian A. Johnson	Executive Vice President and Chief Legal Officer	Davis Polk & Wardwell LLP
Wilmer Cutler Pickering Hale and Dorr LLP	PTC Therapeutics, Inc.	450 Lexington Avenue
7 World Trade Center, 250 Greenwich Street	100 Corporate Court	New York, New York 10017
New York, New York 10007	South Plainfield, New Jersey 07080	Telephone: (212) 450-4000
Telephone: (212) 230-8800	Telephone: (908) 222-7000	Fax: (212) 701-5800
Fax: (212) 230-8888	Fax: (908) 222-1128	

Approximate date of commencement of proposed sale to the public: As soon as practicable after this Registration Statement becomes effective.

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, check the following box. o

If this Form is filed to register additional securities for an offering pursuant Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. x 333-188657

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. o

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If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. ☐

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer ☐

Accelerated filer ☐

Non-accelerated filer ☒ (Do not check if a smaller reporting company)

Smaller reporting company ☐

CALCULATION OF REGISTRATION FEE

Title of each class of securities to be registered	Amount to be registered (1)	Proposed maximum offering price per share (2)	Proposed maximum aggregate offering price (2)	Amount of registration fee
Common Stock, \$0.001 par value per share	1,692,800 shares	\$ 15.00	\$ 25,392,000	\$ 3,464

(1) Includes 220,800 shares which the underwriters have the option to purchase.

(2) Estimated in accordance with Rule 457(a) of the Securities Act of 1933 solely on the basis of \$15.00, the Initial Public Offering Price set forth on the cover page of the Registrant's Prospectus dated June 19, 2013 relating to its initial public offering pursuant to the Company's Registration Statement on Form S-1 (File No. 333-188657).

EXPLANATORY NOTE AND INCORPORATION BY REFERENCE

This registration statement is being filed with respect to the registration of additional shares of common stock, \$0.001 par value per share, of PTC Therapeutics, Inc., a Delaware corporation, pursuant to Rule 462(b) under the Securities Act of 1933, as amended. The contents of the earlier registration statement on Form S-1 (File No. 333-188657), which was declared effective by the Commission on June 19, 2013, are incorporated in this registration statement by reference.

The required opinions and consents are listed on an Exhibit Index attached hereto and filed herewith.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Borough of South Plainfield, State of New Jersey, on this 19th day of June, 2013.

PTC Therapeutics, Inc.

By:

/s/ Stuart W. Peltz, Ph.D.
Name: Stuart W. Peltz, Ph.D.
Title: Chief Executive Officer

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Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated.

Signature	Title	Date
/s/ Stuart W. Peltz, Ph.D. Stuart W. Peltz, Ph.D.	Chief Executive Officer and Director (principal executive officer)	June 19, 2013
/s/ Shane Kovacs Shane Kovacs	Chief Financial Officer (principal financial and accounting officer)	June 19, 2013
* Michael Schmertzler	Chairman of the Board	June 19, 2013
* Richard Aldrich	Director	June 19, 2013
* Axel Bolte	Director	June 19, 2013
* Allan Jacobson, Ph.D.	Director	June 19, 2013
* Adam Koppel, M.D., Ph.D.	Director	June 19, 2013
* Michael Kranda	Director	June 19, 2013
* Geoffrey McDonough, M.D.	Director	June 19, 2013
* David P. Southwell	Director	June 19, 2013
* Jerome B. Zeldis, M.D., Ph.D.	Director	June 19, 2013
*By: /s/ Stuart W. Peltz, Ph.D. Name: Stuart W. Peltz, Ph.D. Title: Attorney-in-Fact		

EXHIBIT INDEX

Exhibit No.	Description
5.1	Opinion of Wilmer Cutler Pickering Hale and Dorr LLP
23.1	Consent of Ernst & Young LLP, independent registered public accounting firm
23.2	Consent of Wilmer Cutler Pickering Hale and Dorr LLP (included in Exhibit 5.1)
24.1*	Powers of Attorney

* Filed as Exhibit 24.1 to the Registrant's Registration Statement on Form S-1 (File No. 333-188657) filed with the Securities and Exchange Commission on May 16, 2013.