Edgar Filing: WESTPAC BANKING CORP - Form 424B2

WESTPAC BANKING CORP Form 424B2 May 30, 2012

CALCULATION OF REGISTRATION FEE

Title of Each Class of	Proposed Maximum	Amount of			
Securities Offered	Aggregate Offering Price	Registration Fee(1)(2)			
2.00% Fixed Rate Notes due June 2017	\$1,136,000.00	\$131.89			
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⁽¹⁾ Calculated in accordance with Rule 457(r) of the Securities Act of 1933, as amended.

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Pricing Supplement No. 32 - Dated Tuesday, May 29, 2012 (To: Prospectus Dated May 10, 2012)

Principal		Gross	Net	Coupon	Coupon	Coupon	Day Count	Maturity	1st Coupon	1st Coupon		
Amount	Selling Price	Concession	Proceeds	Туре	Rate	Frequency	Basis	Date	Date	Amount		
\$1,136,000.00	100.000%	1.250%	\$1,121,800.00	Fixed	2.000%	Monthly	30/360	06/15/2017	07/15/2012	\$2.44		
Redemption Information: Non-Callable												
					esday, Ma <u>y</u>	y 29, 2012 @		Westpac Ba	nking Corpora	tion		
			Settle	Settle Date: Friday, June 1, 2012				Prospectus dated May 10, 2012				
				Minimum Denomination/Increments:\$1,000.00/\$1,000.00								
Westpac Banking Corporation				Initial trades settle flat and clear SDFS: DTC Book Entry only								
			Merrill	Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC Agents: Citigroup, Deutsche Bank Securities,								
			Morga	n Stanley,								
	Amount \$1,136,000.00	Amount Selling Price \$1,136,000.00 100.000% Information: Non-Callable	Amount Selling Price Concession \$1,136,000.00 100.000% 1.250% Information: Non-Callable	Amount Selling Price Concession Proceeds \$1,136,000.00 100.000% 1.250% \$1,121,800.00 Information: Non-Callable Trade 12:00 Settle Minimum Denomination Initial to DTC Beliking Corporation Joint I Merrill Deutscome Goldman Morga	Amount Selling Price Concession Proceeds Type \$1,136,000.00 100.000% 1.250% \$1,121,800.00 Fixed Information: Non-Callable Trade Date: Tue 12:00 PM ET Settle Date: Frid Minimum Denomination/In Initial trades sett DTC Book Entry Iking Corporation Joint Lead Man Merrill Lynch, Independence Bank is Goldman, Sachs	Amount Selling Price Concession Proceeds Type Rate \$1,136,000.00 100.000% 1.250% \$1,121,800.00 Fixed 2.000% Information: Non-Callable Trade Date: Tuesday, May 12:00 PM ET Settle Date: Friday, June 1 Minimum Denomination/Increments: Initial trades settle flat and DTC Book Entry only Iking Corporation Joint Lead Managers and Merrill Lynch, Incapital LLC Deutsche Bank Securities, Goldman, Sachs & Co., His Morgan Stanley, UBS Investigation.	Amount Selling Price Concession Proceeds Type Rate Frequency \$1,136,000.00 100.000% 1.250% \$1,121,800.00 Fixed 2.000% Monthly Information: Non-Callable Trade Date: Tuesday, May 29, 2012 @ 12:00 PM ET Settle Date: Friday, June 1, 2012 Minimum Denomination/Increments:\$1,000.00/\$1 Initial trades settle flat and clear SDFS: DTC Book Entry only Joint Lead Managers and Lead Ager Merrill Lynch, Incapital LLC Agents: Ci Deutsche Bank Securities, Goldman, Sachs & Co., HSBC, J.P. Mc Morgan Stanley, UBS Investment Bank	Amount Selling Price Concession Proceeds Type Rate Frequency Basis \$1,136,000.00 100.000% 1.250% \$1,121,800.00 Fixed 2.000% Monthly 30/360 Information: Non-Callable Trade Date: Tuesday, May 29, 2012 @ 12:00 PM ET Settle Date: Friday, June 1, 2012 Pi Minimum Denomination/Increments:\$1,000.00/\$1,000.00 Initial trades settle flat and clear SDFS: DTC Book Entry only Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC Agents: Citigroup, Deutsche Bank Securities, Goldman, Sachs & Co., HSBC, J.P. Morgan, Morgan Stanley, UBS Investment Bank, Wells	Amount Selling Price Concession Proceeds Type Rate Frequency Basis Date \$1,136,000.00 100.000% 1.250% \$1,121,800.00 Fixed 2.000% Monthly 30/360 06/15/2017 Information: Non-Callable Trade Date: Tuesday, May 29, 2012 @ Westpac Bar 12:00 PM ET Settle Date: Friday, June 1, 2012 Prospectus da Minimum Denomination/Increments:\$1,000.00/\$1,000.00 Initial trades settle flat and clear SDFS: DTC Book Entry only Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC Agents: Citigroup, Deutsche Bank Securities, Goldman, Sachs & Co., HSBC, J.P. Morgan, Morgan Stanley, UBS Investment Bank, Wells	Amount Selling Price Concession Proceeds Type Rate Frequency Basis Date Date \$1,136,000.00 100.000% 1.250% \$1,121,800.00 Fixed 2.000% Monthly 30/360 06/15/2017 07/15/2012 Information: Non-Callable Trade Date: Tuesday, May 29, 2012 @ Westpac Banking Corporating 12:00 PM ET Settle Date: Friday, June 1, 2012 Prospectus dated May 10, 20 Minimum Denomination/Increments:\$1,000.00/\$1,000.00 Initial trades settle flat and clear SDFS: DTC Book Entry only Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC Agents: Citigroup, Deutsche Bank Securities, Goldman, Sachs & Co., HSBC, J.P. Morgan, Morgan, Morgan Stanley, UBS Investment Bank, Wells		

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⁽²⁾ Paid herewith.