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WESTPAC BANKING CORP Form 424B2 September 27, 2011

CALCULATION OF REGISTRATION FEE

	Title of Each Class of	Proposed Maximum	Amount of			
	Securities Offered	Aggregate Offering Price	Registration Fee(1)(2)			
2	.250% Fixed Rate Notes due September 2016	\$6,517,000.00	\$756.62			

⁽¹⁾ Calculated in accordance with Rule 457(r) of the Securities Act of 1933, as amended.

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Pricing Supplement No. 14 - Dated Monday, September 26, 2011 (To: Prospectus Dated March 2, 2011)

	CUSIP	Principal	Gross	Net	Coupon	Coupon	Coupon	Day Count	Maturity	1st Coupon	1st Coupon	Survivor	s FDIC
	Number	Amount	Sell@mgncessi@ Price	noceeds	Туре	Rate	Frequency	Basis	Date	Date	Amount	Option	Guaranteed
	06121RAD2	\$6 517 000 00	100.000%250\$6,	135 537 50	Fived	2 250%	Monthly	30/360	00/15/2016	10/15/2011	\$1.00	Yes	No
		Information: N		400,007.00	TIXEU	2.230 /6	Monuny	30/300	09/13/2010	10/13/2011	ψ1.00	163	NO
			Trad	le Date: Moi	nday, Ser	otember 20	6, 2011 @ 12	2:00 PM	ET				Wes
			Settl	e Date: Thu	ırsday, Se	eptember :	29, 2011						Prospectus
			Mini	mum Denor	nination/I	ncrements	s:\$1,000.00/\$	31,000.00)				
			Initia	ıl trades set	tle flat an	d clear SD	FS: DTC Bo	ok Entry	only				
			Join	t Lead Man	agers ar	nd Lead A	.gents: BofA	Merrill L	ynch, Incapi	tal LLC Ager	nts: Citigro	oup Global	Markets Inc.,
			Deut	tsche Bank	Securities	s Inc., HSI	BC Securities	s (USA) I	nc., J.P. Mo	rgan Securiti	es LLC, M	errill Lynch	, Pierce, Fenn
			& Sn	nith Incorpo	rated, Mo	organ Stan	ıley & Co. LL	C, UBS	Securities LL	-C, Wells Far	go Adviso	rs, LLC	
١	Westpac Bar	iking Corporatio		Notes® is a	registere	ed tradema	ark of Incapit	al Holdin	gs LLC. All f	Rights Reser	ved.		

⁽²⁾ Paid herewith.