Edgar Filing: WESTPAC BANKING CORP - Form 424B2

WESTPAC BANKING CORP Form 424B2 September 20, 2011

Title of Each Class of

CALCULATION OF REGISTRATION FEE

Proposed Maximum

	·		
Securities Offered	Aggregate Offering Price	Registration Fee(1)(2)	
2.250% Fixed Rate Notes due September	\$2,177,000.00	\$252.75	
2016			

⁽¹⁾ Calculated in accordance with Rule 457(r) of the Securities Act of 1933, as amended.

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Amount of

Pricing Supplement No. 13 - Dated Monday, September 19, 2011 (To: Prospectus Dated March 2, 2011)

CUSIP Number	Principal Amount	Selling Price	Gross Net Coupon ConcessionProceeds Type	Coupon Rate	Coupon DayMaturity1st 1 Sturvivo FDIC Product Count Coup மேய் pon Frequency Basis Date DatAmo மிற் வேசாanteed Ranking
96121BAN7	\$2,177,000.00	100.000%	1.250%\$2,149,787.5 f 0xed	2.250%	Senior Unsecured Monthly 30/3669/15/20/1165/20\$11144 Yes No Notes

Redemption Information: Non-Callable

Trade Date: Monday, September 19, 2011 @ 12:00 PM ET

Westpac Banking Corporation

Settle Date: Thursday, September 22, 2011 Prospectus dated March 2, 2011

Minimum

Denomination/Increments:\$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book Entry only

Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC Agents: Citigroup Global Markets Inc.,

Deutsche Bank Securities Inc., HSBC Securities (USA) Inc., J.P. Morgan Securities LLC, Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley & Co. LLC, UBS Securities LLC, Wells Fargo Advisors, LLC

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⁽²⁾ Paid herewith.