

Edgar Filing: WESTPAC BANKING CORP - Form 424B2

WESTPAC BANKING CORP
 Form 424B2
 September 13, 2011

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Preliminary Pricing Supplement No. 13 - Dated Monday, September 12, 2011 (To: Prospectus Dated March 2, 2011)

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Day Count Basis	Maturity Date	1st Coupon Date	1st Coupon Amount	Survivorship	FBI Guaranteed	Product Ranking
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96121BAN7	\$	100.000%	1.250%	\$	Fixed	2.250%	Monthly	30/360	09/15/2011	09/15/2011	\$1.44	Yes	No	Senior Unsecured Notes
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Redemption Information: Non-Callable

Trade Date: Monday, September 19, 2011
 @ 12:00 PM ET

Westpac
 Banking
 Corporation

Settle Date: Thursday, September 22,
 2011

Prospectus
 dated March 2,
 2011

Minimum
 Denomination/Increments:\$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS:
 DTC Book Entry only

Joint Lead Managers and Lead Agents: BofA Merrill Lynch,
 Incapital LLC **Agents:** Citigroup Global Markets Inc.,

Deutsche Bank Securities Inc., HSBC Securities (USA) Inc., J.P.
 Morgan Securities LLC, Merrill Lynch, Pierce, Fenner
 & Smith Incorporated, Morgan Stanley & Co. LLC, UBS Securities
 LLC, Wells Fargo Advisors, LLC

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Westpac Banking Corporation