

SADIA S.A.  
Form CB/A  
May 22, 2009

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Form CB**

**Amendment No. 1**

**TENDER OFFER/RIGHTS OFFERING NOTIFICATION FORM**

Please place an X in the box(es) to designate the appropriate rule provision(s) relied upon to file this Form:

|   |                                  |
|---|----------------------------------|
| Securities Act Rule 801 (Rights Offering)             | <input type="radio"/>            |
| Securities Act Rule 802 (Exchange Offer)              | <input checked="" type="radio"/> |
| Exchange Act Rule 13e-4(h)(8) (Issuer Tender Offer)   | <input type="radio"/>            |
| Exchange Act Rule 14d-1(c) (Third Party Tender Offer) | <input type="radio"/>            |
| Exchange Act Rule 14e-2(d) (Subject Company Response) | <input type="radio"/>            |

Filed or submitted in paper if permitted by Regulation S-T Rule 101(b)(8)

**Sadia S.A.**

(Name of Subject Company)

**Not Applicable**

(Translation of Subject Company's Name into English (if applicable))

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**Federative Republic of Brazil**

(Jurisdiction of Subject Company's Incorporation or Organization)

**Perdigão S.A.**

(Name of Person(s) Furnishing Form)

**Common Shares**

(Title of Class of Subject Securities)

**Not Applicable**

(CUSIP Number of Class of Securities)

**José Luis Magalhães Salazar**

**Chief Financial Officer**

**Rua Fortunato Ferraz, 659**

**Vila Anastacio, São Paulo, SP**

**05093-901 Brazil**

**(55 11) 2113-3555**

(Name, Address (including zip code) and Telephone Number (including area code) of

Person(s) Authorized to Receive Notices and Communications on Behalf of Subject Company)

**Not Applicable**

(Date Tender Offer Commenced)

**PART I - INFORMATION SENT TO SECURITY HOLDERS**

**Item 1. Home Jurisdiction Documents**

(a) The following document is attached hereto as an exhibit to this form:

| <b>Exhibit</b> | <b>Description</b>  |
|----------------|---|
| 1.*            | Material Fact Notice ( <i>fato relevante</i> ) disseminated in Brazil by Perdigão S.A. and Sadia S.A. on May 19, 2009 |

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\* Previously furnished as exhibit to Form CB filed with the Securities and Exchange Commission on May 20, 2009.

(b) Not applicable.

**Item 2. Informational Legends**

Included in document attached hereto as Exhibit 1.

**PART II - INFORMATION NOT REQUIRED TO BE SENT TO SECURITY HOLDERS**

(1) The following document is attached hereto as an exhibit to this form:

| <b>Exhibit</b> | <b>Description</b>  |
|----------------|---|
| 2.*            | Investor presentation made available to investors in Brazil by Perdigão S.A. and Sadia S.A. on May 19, 2009 |
| 3.             | Transcript of conference call held in Brazil by Perdigão S.A. and Sadia S.A. on May 19, 2009                |

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\* Previously furnished as exhibit to Form CB filed with the Securities and Exchange Commission on May 20, 2009.

(2) Not Applicable.

(3) Not Applicable.

**PART III - CONSENT TO SERVICE OF PROCESS**

(1) Form F-X filed with the Securities and Exchange Commission on May 20, 2009.

(2) Not Applicable.

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**PART VI - SIGNATURES**

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

**Perdigão S.A.**

/s/ Leopoldo Viriato Saboya

Name: Leopoldo Viriato Saboya  
Title: Chief Financial Officer

May 21, 2009

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