

LIQUIDMETAL TECHNOLOGIES INC  
Form NT 10-Q  
May 18, 2009

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**FORM 12b-25**

**NOTIFICATION OF LATE FILING**

(Check one):       Form 10-K       Form 20-F       Form 11-K       Form 10-Q       Form 10-D  
                          Form N-SAR       Form N-CSR

For Period Ended:    March 31, 2009  
 Transition Report on Form 10-K  
 Transition Report on Form 20-F  
 Transition Report on Form 11-K  
 Transition Report on Form 10-Q  
 Transition Report on Form N-SAR  
For the Transition Period Ended:

*Read Instructions (on back page) Before Preparing Form. Please Print or Type.*

**Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.**

If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates:

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**PART I   REGISTRANT INFORMATION**

**LIQUIDMETAL TECHNOLOGIES, INC.**

Full Name of Registrant

Former Name if Applicable

**30452 Esperanza**

Address of Principal Executive Office (*Street and Number*)

**Rancho Santa Margarita, CA 92688**

City, State and Zip Code

**PART II   RULES 12b-25(b) AND (c)**

## Edgar Filing: LIQUIDMETAL TECHNOLOGIES INC - Form NT 10-Q

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate)

- x (a) The reason described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense
- (b) The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, Form 11-K, Form N-SAR or Form N-CSR, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject
- x quarterly report or transition report on Form 10-Q or subject distribution report on Form 10-D, or portion thereof, will be filed on or before the fifth calendar day following the prescribed due date; and
- (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

### **PART III NARRATIVE**

State below in reasonable detail why Forms 10-K, 20-F, 11-K, 10-Q, 10-D, N-SAR, N-CSR, or the transition report or portion thereof, could not be filed within the prescribed time period.

The preparation of the Registrant's quarterly report on Form 10-Q has taken longer than anticipated and could not be completed by the required filing date of May 15, 2009 without unreasonable effort and expense.

The Registrant expects to file its Form 10-Q within the prescribed extended period of May 20, 2009.

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(Attach extra Sheets if Needed)

**PART IV OTHER INFORMATION**

(1) Name and telephone number of person to contact in regard to this notification

Tony Chung  
(Name)

949  
(Area Code)

635-2170  
(Telephone Number)

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If answer is no, identify report(s).

Yes  No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

Yes  No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

It is expected that the Registrant's sales and cost of sales be approximately \$3.6 million and approximately \$2.1 million for the three months ended March 31, 2009 compared to \$6.8 million and \$4.9 million for the three months ended March 31, 2008, respectively. Net loss is expected to be approximately \$2.8 million for the three months ended March 31, 2009 compared to net loss of \$1.8 million for the three months ended March 31, 2008. The decrease in sales and cost of sales recorded in this quarter compared to those for the three months ended March 31, 2008 were attributable to a \$1.8 million decrease in sales of parts manufactured from bulk Liquidmetal alloys to consumer electronics customers as a result of decrease in demand from electronic casings applications, a \$1.1 million decrease in sales of our coatings products as a result of a decrease in demand from oil drilling applications, and a \$0.3 million decrease from our research and development contracts. The increase in net loss compared to that of the three months ended March 31, 2008 was primarily attributable to an increase in interest expense recognized on our convertible notes.

**LIQUIDMETAL TECHNOLOGIES, INC.**

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(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date May 18, 2009

By /s/ Tony Chung  
Tony Chung  
Chief Financial Officer

**INSTRUCTION:** The form may be signed by an executive officer of the registrant or by any other duly authorized representative. The name and title of the person signing the form shall be typed or printed beneath the signature. If the statement is signed on behalf of the registrant by an authorized representative (other than an executive officer), evidence of the representative's authority to sign on behalf of the registrant shall be filed with the form.

**ATTENTION**

**Intentional misstatements or omissions of fact constitute Federal Criminal Violations (See 18 U.S.C. 1001).**

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