

FULTON BANCSHARES CORP

Form 425

June 01, 2006

**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

# FORM 8-K



**CURRENT REPORT**



**PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES**



**EXCHANGE ACT OF 1934**



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Date of Report (Date of Earliest Event Reported): **June 1, 2006 (June 1, 2006)**



**FRANKLIN FINANCIAL SERVICES CORPORATION**

(Exact name of registrant as specified in its charter)



**PENNSYLVANIA**



(State or other jurisdiction of incorporation)



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**000-12126**

(Commission file number)

**23-144083**

(IRS employer ID)

**20 South Main Street, Chambersburg, Pennsylvania**

(Address of principal executive office)

**17201**

(Zip Code)

Registrant's telephone number, including area code **(717) 264-6116**



N/A

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(Former name, address and fiscal year, if changed since last report.)



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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01. Other Events.

On June 1, 2006, Franklin Financial Services Corporation ( Franklin ) and Fulton Bancshares Corporation ( Fulton ) mailed to all holders of record of shares of Fulton common stock, an Election Form, together with a cover letter to Fulton shareholders and other related materials (collectively, the Election Materials ) in connection with the merger of Fulton into Franklin.

The Election Materials contain instructions regarding the election mechanics of the elections available to Fulton s shareholders and other relevant information. A copy of the Election Materials is filed as Exhibit 99.1 to this Form 8-K and incorporated herein by this reference.

Subject to the receipt of regulatory approvals and other customary conditions to closing, it is anticipated that the merger will be effective July 1, 2006.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

99.1 Election Materials.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FRANKLIN FINANCIAL SERVICES CORPORATION

(Registrant)

Date: June 1, 2006

By: /s/ WILLIAM E. SNELL, JR.  
William E. Snell, Jr.,  
President and Chief Executive Officer

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**EXHIBIT INDEX**

Exhibit Number	Description
99.1	Election Materials.

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