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LACLEDE GROUP INC Form S-8 June 11, 2002

> As filed with the Securities and Exchange Commission on June 11, 2002. Registration No. 333-

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM S-8 REGISTRATION STATEMENT Under The Securities Act of 1933

THE LACLEDE GROUP, INC. 720 Olive Street St. Louis, Missouri 63101

(Exact name of Registrant as specified in its charter) (Address of Principal Executive Offices)

Missouri

74-2976504 (State of Incorporation) (I.R.S. Employer Identification No.)

> LACLEDE GAS COMPANY SALARY DEFERRAL SAVINGS PLAN (Full Title of the Plan)

D. H. Yaeger, G. T. McNeive, Jr., or M. C. Kullman 720 Olive Street, St. Louis, Missouri 63101 314-342-0500

(Address, including zip code, and telephone number, including area code, of agent for service)

CALCULATION OF REGISTRATION FEE

Title of Securities	Amount to be Registered(1)(2)(3)	Proposed Maximum	Proposed Maximu
to be Registered		Official Price per Share (4)	Aggregate Offering P
Common Stock \$1 per share par value (2)	2,500,000 shares	\$23.53	\$58,825,000
