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APOGEE TECHNOLOGY INC
Form 8-K
December 04, 2002

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): DECEMBER 4, 2002

Commission file number 000-30656

APOGEE TECHNOLOGY, INC.
(Exact name of registrant as specified in its charter)

DELAWARE
(State or other jurisdiction of
incorporation or organization)

04-3005815
(I.R.S. Employer
Identification No.)

129 MORGAN DRIVE, NORWOOD, MASSACHUSETTS 02062
(Address of principal executive offices)

(781) 551-9450
(Issuer's telephone number, including area code)

NOT APPLICABLE.
(Former name, former address and former fiscal year,
if changed since last report)

ITEM 5. OTHER EVENTS.

The Company is filing this Current Report on Form 8-K in order to show

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the pro forma effect on its balance sheet from its two recent private placements. The first private placement was completed on November 5, 2002, and the Company raised \$500,000 by selling 83,333 shares of common stock at \$6.00 per share. The second private placement was completed on December 4, 2002, with the Company raising \$300,000 by selling 60,000 shares of common stock at \$5.00 per share. The Company's pro forma balance sheet reflecting the two private placements is incorporated herein by reference and filed as Exhibit 99.1 hereto.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits.

99.1 Pro forma balance sheet reflecting recent private placements.

SIGNATURES

In accordance with the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

APOGEE TECHNOLOGY, INC.

Date: December 4, 2002

By: /s/ Herbert M. Stein

Name: Herbert M. Stein
Title: Chairman of the Board, President
and Chief Executive Officer

EXHIBIT INDEX

| Exhibit Number ----- | Description ----- |
|----------------------------|--|
| 99.1 | Pro forma balance sheet reflecting recent private placements |