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BANK OF NEW YORK CO INC
Form 8-K
April 20, 2006

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8 - K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report
(Date of earliest event reported):
April 20, 2006

THE BANK OF NEW YORK COMPANY, INC.

(exact name of registrant as specified in its charter)

| | | |
|--|---|---|
| NEW YORK ----- (State or other jurisdiction of incorporation) | 001-06152 ----- (Commission file number) | 13-2614959 ----- (I.R.S. employer identification number) |
|--|---|---|

| | |
|--|------------------------------|
| One Wall Street, New York, NY ----- (Address of principal executive offices) | 10286 ----- (Zip code) |
|--|------------------------------|

212-495-1784

(Registrant's telephone number,
including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 2.02 Results of Operations and Financial Condition

On April 20, 2006, The Bank of New York Company, Inc. issued a press release containing unaudited interim financial information and accompanying discussion for the first quarter of 2006. Exhibit 99.1 is a copy of such press release and is incorporated herein by reference.

The information furnished under Item 2.02 of this Current Report on Form 8-K, including Exhibit 99.1 shall be deemed to be "filed" for purposes of the Securities Exchange Act of 1934, as amended.

ITEM 9.01 Financial Statements and Exhibits

Index to and Description of Exhibits

| (c) Exhibit ----- | Description ----- |
|----------------------|--|
| 99.1 | Unaudited interim financial information and accompanying discussion for the first quarter of 2006 contained in the press release dated April 20, 2006, of The Bank of New York Company, Inc. |

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: April 20, 2006

THE BANK OF NEW YORK COMPANY, INC.
(Registrant)

By: /s/ Thomas J. Mastro

Name: Thomas J. Mastro

Title: Comptroller

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EXHIBIT INDEX

| Exhibit No. ----- | Description ----- |
|----------------------|--|
| 99.1 | Unaudited interim financial information and accompanying discussion for the first quarter of 2006 contained in the press release dated April 20, 2006, of The Bank of New York Company, Inc. |