

RITE AID CORP
Form 8-K
October 14, 2003

FORM 8-K

Date of report (Date of earliest event reported) October 13, 2003
(October 13, 2003)

RITE AID CORPORATION

(Exact Name of Registrant as Specified in Charter)

Delaware

1-5742

2.3-1 614034

(State or Other Jurisdiction
of Incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

30 Hunter Lane, Camp Hill, Pennsylvania

17011

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code

(717) 761-2633

None

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events.

On October 13, 2003, Rite Aid Corporation ("Rite Aid") issued a press release announcing that it has extended its offer to the holders of \$150.0 million aggregate principal amount of its 9.25% Senior Notes due 2013 to exchange such notes for a like principal amount of notes which have been registered under the Securities Act of 1933, as amended. The exchange offer, scheduled to expire on October 10, 2003 at 5:00 p.m., New York City time, will now expire at 5:00 p.m., New York city time, on Wednesday, October 15, 2003, unless further extended by Rite Aid. The press release is attached as Exhibit 99.1 hereto and is incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

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(c) Exhibits.

99.1 Press Release, dated October 13, 2001

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RITE AID CORPORATION

Dated: October 13, 2003

By: /s/ Robert B. Sari

Name: Robert B. Sari
Title: Senior Vice President,
General Counsel and Secretary

EXHIBIT INDEX

Exhibit No.	Description
99.1	Press Release, dated October 13, 2003